

The undersigned hereby affirm that this document submitted for recording does not contain the personal information of any person.



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AMY ELMER, RECORDER

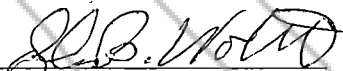
Recorded at the request of  
and when recorded please return to  
Agent: Wolcott LLC  
729 Bookcliff Avenue  
Grand Junction, CO 81501

**Notice of Intent to Hold and Affidavit of Payment**

The undersigned gives notice and swears as follows:

1. Silver One Resources USA Inc. are the owner or Lessee of 21 lode claims located in Lincoln County, Nevada.
2. The full names of the mining claims and the Bureau of Land Management mining claim serial numbers assigned to the mining claims are described in Exhibit A attached to and by reference incorporated in this Notice.
3. The federal annual mining claim maintenance fees were paid for the assessment years ending on September 1, 2022, and September 1, 2023.
4. The owner/lessee held the claims for the annual assessment year ending on September 1, 2023, and intends to hold the claims for the annual assessment year ending on September 1, 2024.

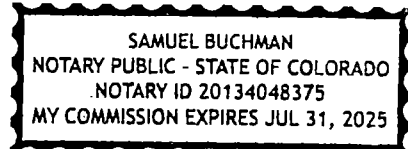
Dated September 20, 2023.

By   
 John B. Wolcott  
 Agent for Silver One Resources USA Inc.  
 305 Valpariso Court  
 Sparks, NV 89441

STATE OF COLORADO)  
 ) ss.  
 COUNTY OF MESA )

This Notice of Intent to Hold and Affidavit of Payment was acknowledged before me on September 20, 2023, by John B. Wolcott, as agent for Silver One Resources USA Inc.

  
 Notary Public



**EXHIBIT A**

<b>Claim Name</b>	<b>Legacy Serial Number</b>	<b>Serial Number</b>	<b>Registered Owner</b>	<b>Location Date</b>	<b>Count</b>
BR 1	NMC1165261	NV101635740	Silver One Resources USA Inc.	12/6/2017	1
BR 2	NMC1165262	NV101635741	Silver One Resources USA Inc.	12/6/2017	2
BR 3	NMC1165263	NV101635742	Silver One Resources USA Inc.	12/6/2017	3
BR 4	NMC1165264	NV101635743	Silver One Resources USA Inc.	12/6/2017	4
BR 5	NMC1165265	NV101635744	Silver One Resources USA Inc.	12/6/2017	5
BR 6	NMC1165266	NV101635745	Silver One Resources USA Inc.	12/6/2017	6
BR 7	NMC1165267	NV101635746	Silver One Resources USA Inc.	12/6/2017	7
BR 8	NMC1165268	NV101635747	Silver One Resources USA Inc.	12/6/2017	8
BR 9	NMC1165269	NV101635748	Silver One Resources USA Inc.	12/6/2017	9
BR 10	NMC1165270	NV101635749	Silver One Resources USA Inc.	12/6/2017	10
BR 11	NMC1165271	NV101635750	Silver One Resources USA Inc.	12/6/2017	11
BR 12	NMC1165272	NV101635751	Silver One Resources USA Inc.	12/6/2017	12
BR 13	NMC1165273	NV101636804	Silver One Resources USA Inc.	12/6/2017	13
BR 14	NMC1165274	NV101636805	Silver One Resources USA Inc.	12/6/2017	14
BR 21	NMC1165281	NV101636812	Silver One Resources USA Inc.	12/6/2017	15
BR 23	NMC1165283	NV101636814	Silver One Resources USA Inc.	12/6/2017	16
BR 25	NMC1165285	NV101636816	Silver One Resources USA Inc.	12/6/2017	17
BR 27	NMC1165287	NV101636818	Silver One Resources USA Inc.	12/6/2017	18
BR 29	NMC1165289	NV101636820	Silver One Resources USA Inc.	12/6/2017	19
BR 31	NMC1165291	NV101636822	Silver One Resources USA Inc.	12/6/2017	20
BR 33	NMC1165293	NV101636824	Silver One Resources USA Inc.	12/6/2017	21