



OFFICIAL RECORD
AMY ELMER, RECORDER

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

| |
|--|
| A. NAME & PHONE OF CONTACT AT FILER (optional) Sarah A. Strunk (602.916.5327) |
| B. E-MAIL CONTACT AT FILER (optional) sstrunk@fennemorelaw.com |
| C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div style="border: 1px solid black; padding: 5px; width: fit-content;"> <p>Sarah A. Strunk Fennemore Craig, P.C. 2394 East Camelback Road, Suite 600 Phoenix, AZ 85016</p> </div> |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

| | |
|---|---|
| 1a. INITIAL FINANCING STATEMENT FILE NUMBER 2021-159836 (recorded 4/5/2021) | 1b. <input checked="" type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Filer: <u>attach</u> Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13 |
|---|---|

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
 Check one of these two boxes: AND Check one of these three boxes to:
 This Change affects Debtor or Secured Party of record CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

| | | | |
|-------------------------|--------------------------|---------------------|--------------------------------------|
| 6a. ORGANIZATION'S NAME | | | |
| OR | 6b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) SUFFIX |

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

| | | | |
|-------------------------|--|--|--------|
| 7a. ORGANIZATION'S NAME | | | |
| OR | 7b. INDIVIDUAL'S SURNAME | | |
| | INDIVIDUAL'S FIRST PERSONAL NAME | | |
| | INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) | | |
| | | | SUFFIX |

| | | | | |
|---------------------|------|-------|-------------|---------|
| 7c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY |
|---------------------|------|-------|-------------|---------|

8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
 Indicate collateral:

See Exhibit A-1 attached hereto.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
 If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

| | | | |
|---|--------------------------|---------------------|--------------------------------------|
| 9a. ORGANIZATION'S NAME Dignity Gold, LLC | | | |
| OR | 9b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) SUFFIX |

10. OPTIONAL FILER REFERENCE DATA:
For recording in Lincoln County, NV (055477.0001)

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS

11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendment form
2021-159836 (recorded 4/5/2021)

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as Item 9 on Amendment form

| | | |
|----|--|--------|
| OR | 12a. ORGANIZATION'S NAME Dignity Gold, LLC | |
| | 12b. INDIVIDUAL'S SURNAME | |
| | FIRST PERSONAL NAME | |
| | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |

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13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see Instruction item 13): Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit

| | | | | |
|----|---|---------------------|-------------------------------|--------|
| OR | 13a. ORGANIZATION'S NAME Apache Mill Tailings USA, Inc. | | | |
| | 13b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |

14. ADDITIONAL SPACE FOR ITEM 8 (Collateral):

15. This FINANCING STATEMENT AMENDMENT:
 covers timber to be cut covers as-extracted collateral is filed as a fixture filing

16. Name and address of a RECORD OWNER of real estate described in Item 17
(If Debtor does not have a record interest):

17. Description of real estate:

See Exhibit A-1 attached hereto.

18. MISCELLANEOUS:

EXHIBIT A-1

**ADDITIONAL MINING CLAIMS
(ADDITION TO DESCRIPTION OF UNPATENTED CLAIM)**

**1. PANQUITCH 1 (f/k/a PANGUITCH) PLACER MINING CLAIM: NMC933953
(a/k/a NV101851145)**

Located on October 7, 2004, Certificate of Location recorded on October 22, 2004 at Book 192, Page 372, Map recorded on October 22, 2004 at Book 192, Page 375, Amended Certificate of Location recorded on October 2, 2009 at Document #0134351, Amended Certificate of Location recorded on May 5, 2021 at Document No. 2021-159998, Amended Map recorded on May 5, 2021 at Document No. 2021-160034, Amended Certificate of Location recorded on May 28, 2021 at Document No. 2021-160440, Official Records of Lincoln County, Nevada, comprising the N1/2 SE1/4 NE1/4 of Section 33, T4N, R63E, MDB&M, Lincoln County, Nevada. (Formerly described as: Southeast corner is 1320' true north of northeast corner of Section 4, Township 3N, Range 63E, Mt. Diablo Meridian. From Southeast corner it runs 2640' West to East and then 1320' true North and then 2640' from East to West and then 1320' south to form an 80 acre rectangle). Vested in Trustor by Quitclaim Deed recorded on March 9, 2021 at Document No. 2021-159701 and Quitclaim Deed recorded on May 20, 2021 at Document No. 2021-160098, Official Records of Lincoln County, Nevada.

2. PANQUITCH 2 PLACER MINING CLAIM: NV105238574

Located on May 4, 2021, Certificate of Location recorded on May 5, 2021 at Document No. 2021-159999, Amended Map recorded on May 5, 2021 at Document No. 2021-160034, Amended Certificate of Location recorded on May 28, 2021 at Document No. 2021-160441, Official Records of Lincoln County, Nevada, comprising the N1/2 SW1/4 NE1/4 of Section 33, T4N, R63E, MDB&M, Lincoln County, Nevada. Vested in Trustor by Quitclaim Deed recorded on May 20, 2021 at Document No. 2021-160099, Official Records of Lincoln County, Nevada.

3. PANQUITCH 3 PLACER MINING CLAIM: NV105238575

Located on May 4, 2021, Certificate of Location recorded on May 5, 2021 at Document No. 2021-1560000, Amended Map recorded on May 5, 2021 at Document No. 2021-160034, Amended Certificate of Location recorded on May 28, 2021 at Document No. 2021-160442, Official Records of Lincoln County, Nevada, comprising the S1/2 SW1/4 NE1/4 of Section 33, T4N, R63E, MDB&M, Lincoln County, Nevada. Vested in Trustor by Quitclaim Deed recorded on May 20, 2021 at Document No. 2021-160100, Official Records of Lincoln County, Nevada.

4. PANQUITCH 4 PLACER MINING CLAIM: NV105238576

Located on May 4, 2021, Certificate of Location recorded on May 5, 2021 at Document No. 2021-1560001, Amended Map recorded on May 5, 2021 at Document No. 2021-160034, Amended Certificate of Location recorded on May 28, 2021 at Document No. 2021-160443, Official Records of Lincoln County, Nevada, comprising the S1/2 SE1/4 NE1/4 of Section 33, T4N, R63E, MDB&M, Lincoln County, Nevada. Vested in Trustor by Quitclaim Deed recorded on May 20, 2021 at Document No. 2021-160101, Official Records of Lincoln County, Nevada.

