

Recorded at the request of and when recorded return to: Silver One Resources (USA) Inc. 1859 Whitney Mesa Dr. Henderson, NV 89014

The undersigned affirms this document contains no personal information of any person.



0153781

Certificate Of Location Lode Mining Claim

Silver One Resources (USA) Inc., a Nevada company, located the SH 39 Lode Mining Claim in the following quarter sections(s):

Table with 5 columns: 1/4, Section, Township, Range, Meridian. Rows include NW 4 T3N R65E MDB&M and SW 4 T3N R65E MDB&M.

In Lincoln County, Nevada, on the 11th day of December, 2017.

Name and mailing address of locator is: Silver One Resources (USA) Inc. 1859 Whitney Mesa Dr. Henderson, NV 89014

The Claim is approximately 1500 feet long and 150 feet wide, such that 550 feet are claimed in a North direction and 950 feet in a South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 75 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North - South direction.

The number, location and markings on each corner monument are as follows:

Table with 4 columns: Corner, Location, Markings, Description. Lists 4 corners with their respective locations, markings (e.g., N.W. Corner SH 39), and descriptions (e.g., 2'' x 2'' x 4' wood post).

As erected on the ground each corner monument and each corner monument witness post is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040. The tie from the claim block to a fixed point is depicted on the location map included with this filing.

Dated January 31, 2018

Silver One Resources (USA) Inc.

By: [Signature] Greg Ekins, President, G.I.S. Land Services, Agent for Silver One Resources (USA) Inc.