Record Recording requested By U.S. RARE EARTH MINERALS INC

Lincoln County - NV Leslie Boucher - Recorder

Fee: \$35.00 rage 1 of 2 Recorded By: LB Book- 315 Page-

0205

RECORDER'S STAMP

QUITCLAIM DEED

This Quitclaim Deed of the Unpatented Eagle Placer Mining Claims (this "Deed") is made effective on the date stated below by M STRATA LLC, a Nevada Limited Liability Corporation whose address is 78365 Hwy 111, Suite 287, La Quinta, CA 92253 ("Grantor") and U.S. Rare Earth Minerals Inc., a Nevada Corporation, whose address is 78365 Hwy 111, Suite 287, La Quinta, CA 92253 ("Grantee").

Grantor, conveys and quitclaims to Grantee, and Grantee's successors and assigns forever, all of Grantor's right, title and interest in and to the unpatented placer mining claims situated in Lincoln County, Nevada, properly described on Exhibit A of this document and all amendments and relocations of the unpatented mining claims.

Together with all ores, brines, earth or other mineral deposits, and in and to all of the rights, privileges, franchises, tenements, hereditaments and appurtenances belonging or appertaining to the unpatented Eagle placer mining claims, including all after acquired title.

Grantor has executed this Quitclaim Deed of the Unpatented Eagle Placer Mining Claims described on Exhibit A of this document on the 18th day of November, 2017.

Signature of authorized officer:

Unpatented mining claims-no APN

Recorded at the request of and

When recorded return to:

U.S. Rare Earth Minerals Inc. 78365 Hwy 111, Suite 287 La Quinta, CA 92253

The undersigned affirms that this Document contains no social security

Numbers.

M Strada LLC

78365 Hwy 111, Suite 287 La Quinta, CA 92253

Notary Public

SEAN CAMPBELL

Notary Public, State of Texas Comm. Expires 07-14-2019

Notary ID 12867385-3

This document is recorded in accordance with:

Nevada Revised Statutes, Conveyance of Unpatented Mining Claims, Conveyance of Real Programme Programme Conveyance of Real Programme Conveyance of Real Programme Conveyance of Real Programme Conveyance of Real Programme Conveyance of Convey NRS 111.240, NRS 240.1655.

Federal Regulations, Filing Transfer of Interest in Mining Claims; 43 CFR § 3833.30.

0152919 Book: 315 Page. 206 11/21/2017 Page: 2 of 2

EXHIBIT A

	BLM	County	Location Date
EAGLE 3	NMC1004017	Loc Doc #0133472	2/18/2009
		Amend #0135888	\ \
EAGLE 7	NMC1005292	Loc Doc #0133597	3/30/2009
		Amend #0134142	\ \
		Amend #0135887	\ \
EAGLE 4	NMC1006216	Loc Doc #0133616	4/6/2009
		Amend #0135884	
EAGLE 6	NMC1006217	Loc Doc #0133624	4/6/2009
		Amend #0135886	
EAGLE 5	NMC1006218	Loc Doc #0133626	3/31/2009
		Amend #0135885	
EAGLE 8	NMC1007241	Loc Doc # 0133861	6/10/2009
	/	Amend #0134454	
EAGLE 9	NMC1023133	Loc Doc #0135879	4/19/2009
EAGLE 10	NMC1023134	Loc Doc #0135880	4/19/2009
EAGLE 11	NMC1023135	Loc Doc #0135881	4/19/2009

Pakent up

11-18-17

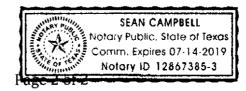
STATE OF TEXAS

The foregoing instrument was acknowledged before me this 18 day of No. 2017, by Repert Tarbray

Notary Public's Signature

Personally Known OR
Type of Identification Produced TOL

Sean Campbell Notary Name



DOC # DV-152919

Official Record

STATE OF NEVADA

STATE OF NEVADA DECLARATION OF VALUE FORM	Recording requested By U.S. RARE EARTH MINERALS INC.	
1. Assessor Parcel Number(s)	Lincoln County - NV	
. \	Leslie Boucher – Recorder	
b)		
c)	Page 1 of 1 Fee: \$35.00 Recorded By: LB RPTT:	
	Book - 315 Page - 0205	
d)		
 Type of Property: a) Vacant Land b) Single Fam. F 	Res. FOR RECORDER'S OPTIONAL USE ONLY	
	Book: Page:	
\$/ 		
Other		
3. Total Value/Sales Price of Property Deed in Lieu of Foreclosure Only (value of pro		
	\$	
Transfer Tax Value:	\$	
Real Property Transfer Tax Due	9-1	
4. If Exemption Claimed:	Section 40	
a. Transfer Tax Exemption per NRS 375.090,	C. correcpted by its Manager, Robert T. Yarbray, owns	
b. Explain Reason for Exemption: M Strata, LL	C, represented by its Manager, Robert T. Yarbray, owns	
100% of the unpatented claims. There are no our	ner owners of Eagle 3 through 11 placer mining claims.	
5. Partial Interest: Percentage being transferred:		
The undersigned declares and acknowledge	es, under penalty of perjury, pursuant to	
NRS 375.060 and NRS 375.110, that the informati	on provided is correct to the best of their	
information and belief, and can be supported by do	climentation if called upon to substantiate the	
information provided herein. Furthermore, the par	ties agree that disaflowance of any claimed	
exemption, or other determination of additional tax	ane, may result in a penalty of 1070 of the wax	
due plus interest at 1% per month. Pursuant to NR	18 3 75.030, the Buyer and Seller shall be	
jointly and severally liable for any additional amou	int owed.	
- I was !	G. Managar	
Signature habit	Capacity Manager	
Robert T. Yarbray	S Chairman	
Signature A. W. Homafie	Capacity Chairman	
Larry Bonafide U	THE CONTRIBUTION INTO THE CONTRIBUTION	
SELLER (GRANTOR) INFORMATION	BUYER (GRANTEE) INFORMATION	
(REQUIRED)	(REQUIRED)	
Print Name: M Strata, LLC	Print Name: U.S. Rare Earth Minerals, Inc.	
Address: 78365 Hwy 111, #287	Address: 78365 Hwy 111, #287	
City: La Quinta	City: La Quinta	
State: <u>CA</u> Zip: <u>92253</u>	State: <u>CA</u> Zip: <u>92253</u>	
\ / /		
COMPANY/PERSON REQUESTING RECOR	RDING (required if not seller or buyer)	
Print Name: U.S. Rare Earth Minerals, Inc.	Escrow #:	
Address: 78365 Hwy 111, #287		
City La Quieta	State: CA Zip: <u>92253</u>	