

Official Record

Recording requested By  
PILOT GOLD (USA) INC.

Lincoln County - NV

Leslie Boucher - Recorder

Fee: \$43.00

Page 1 of 5

RPTT:

Recorded By: AE

Book- 308 Page- 0543



No A.P.N. - unpatented mining claims

When recorded, please return to:

Pilot Gold (USA) Inc.  
1031 Railroad Street, Suite 110  
Elko, Nevada 89801

The undersigned hereby confirms that this document does not contain the personal information of any person.

QUITCLAIM DEED

THIS QUITCLAIM DEED (the "Deed") is made effective as of January 6, 2017, by and between Logan Resources USA, Inc., a Nevada corporation, whose address is 1240 - 1140 West Pender Street, Vancouver, BC Canada V6E 4G1 ("Logan Resources") to Pilot Gold (USA) Inc., a Delaware corporation, whose address is 1031 Railroad Street, Suite 110, Elko, Nevada 89801 ("Pilot Gold").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged and confirmed, subject to the Option Agreement dated July 7, 2016 between Logan Resources, Pilot Gold and Logan Resources Ltd., Logan Resources does hereby remise, release and forever quitclaim unto Pilot Gold, its successors and assigns, without warranty of title, all of Logan Resources' right, title and interest in and to those unpatented mining claims more particularly described in Schedule A attached hereto and incorporated herein by reference (the "Claims").

TOGETHER WITH all of Logan Resources' right, title and interest in all lodes, ledges, veins and mineral bearing rock, both known and unknown, intralimital and extralateral, lying within or extending outside the boundaries of the Claims, all dips, spurs, and angles, and all the ores, mineral-bearing quartz, rock and earth or other deposits therein or thereon and all of the rights, privileges and franchises thereto incident, and all and singular the tenements and hereditaments thereunto or in anywise appertaining, and the rents, issues and profits thereof; and also all the estate, right, title, interest, property, possession, claim and demand whatsoever, as well in law as in equity of Logan Resources, of, in or to the Claims and every part and parcel thereof.

IN WITNESS WHEREOF, Pilot Gold has executed this Quitclaim Deed as of the date first set forth above.

LOGAN RESOURCES USA, INC.

A NEVADA CORPORATION

By:

Name:

Carlo Valente

Title:

Treasurer

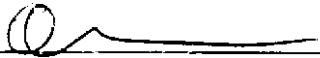


PROVINCE OF British Columbia )  
 ) ss.  
COUNTRY OF Canada )

This instrument was acknowledged before me on January 6, 2017, by Carla Valente,  
as Treasurer of Logan Resources USA, Inc., a Nevada corporation.

Witness my hand and official seal.

My commission expires: N/A

  
\_\_\_\_\_

Notary Public

**OLEN AASEN**  
*Barrister & Solicitor*  
King & Bay West Management Corp.  
Suite 1240, 1140 West Pender St.  
Vancouver, BC V6E 4G1  
(604) 681-8030





### SCHEDULE "A"

### NEW CLAIMS

#### Brik Project

Mount Diablo Baseline & Meridian

Township 3 South, Range 69 East, Sections 14-23, 26-29

Lincoln County, Nevada

Number of Claims: 108

| Claim Name | Location Date | BLM Serial Number | BLM Recording Date | County Document Number | County Recording Date |
|------------|---------------|-------------------|--------------------|------------------------|-----------------------|
| BR-1       | 2016-09-14    | NMC 1133106       | 2016-11-16         | 150434                 | 2016-11-04            |
| BR-2       | 2016-09-14    | NMC 1133107       | 2016-11-16         | 150435                 | 2016-11-04            |
| BR-3       | 2016-09-14    | NMC 1133108       | 2016-11-16         | 150436                 | 2016-11-04            |
| BR-4       | 2016-09-14    | NMC 1133109       | 2016-11-16         | 150437                 | 2016-11-04            |
| BR-6       | 2016-09-14    | NMC 1133110       | 2016-11-16         | 150438                 | 2016-11-04            |
| BR-7       | 2016-09-14    | NMC 1133111       | 2016-11-16         | 150439                 | 2016-11-04            |
| BR-8       | 2016-09-14    | NMC 1133112       | 2016-11-16         | 150440                 | 2016-11-04            |
| BR-9       | 2016-09-14    | NMC 1133113       | 2016-11-16         | 150441                 | 2016-11-04            |
| BR-10      | 2016-09-14    | NMC 1133114       | 2016-11-16         | 150442                 | 2016-11-04            |
| BR-13      | 2016-09-14    | NMC 1133115       | 2016-11-16         | 150443                 | 2016-11-04            |
| BR-14      | 2016-09-14    | NMC 1133116       | 2016-11-16         | 150444                 | 2016-11-04            |
| BR-15      | 2016-09-14    | NMC 1133117       | 2016-11-16         | 150445                 | 2016-11-04            |
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| BR-17      | 2016-09-14    | NMC 1133119       | 2016-11-16         | 150447                 | 2016-11-04            |
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| BR-25      | 2016-09-14    | NMC 1133121       | 2016-11-16         | 150449                 | 2016-11-04            |
| BR-26      | 2016-09-14    | NMC 1133122       | 2016-11-16         | 150450                 | 2016-11-04            |
| BR-27      | 2016-09-14    | NMC 1133123       | 2016-11-16         | 150451                 | 2016-11-04            |
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| BR-31      | 2016-09-14    | NMC 1133127       | 2016-11-16         | 150455                 | 2016-11-04            |
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| BR-38      | 2016-09-14    | NMC 1133134       | 2016-11-16         | 150462                 | 2016-11-04            |



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| BR-129 | 2016-09-15 | NMC 1133213 | 2016-11-16 | 150541 | 2016-11-04 |

Recording requested By  
PILOT GOLD (USA) INC.

Lincoln County - NV  
Leslie Boucher - Recorder

Page 1 of 1 Fee: \$43.00  
Recorded By: AE RPTT:  
Book- 308 Page- 0543

STATE OF NEVADA  
DECLARATION OF VALUE FORM

- Assessor Parcel Number(s)
  - N/A - unpatented mining claims
  - 
  - 
  -

- Type of Property:
 

|   |  |
|---|--|
| a) <input type="checkbox"/> Vacant Land   | b) <input type="checkbox"/> Single Fam. Res. |
| c) <input type="checkbox"/> Condo/Twnhse  | d) <input type="checkbox"/> 2-4 Plex         |
| e) <input type="checkbox"/> Apt. Bldg     | f) <input type="checkbox"/> Comm'l/Ind'l     |
| g) <input type="checkbox"/> Agricultural  | h) <input type="checkbox"/> Mobile Home      |
| <input checked="" type="checkbox"/> Other |  |

|                                  |             |
|----------------------------------|-------------|
| FOR RECORDER'S OPTIONAL USE ONLY |             |
| Book: _____                      | Page: _____ |
| Date of Recording: _____         |             |
| Notes: _____                     |             |

- Total Value/Sales Price of Property \$ N/A  
 Deed in Lieu of Foreclosure Only (value of property) ( N/A )  
 Transfer Tax Value: \$ N/A  
 Real Property Transfer Tax Due \$ N/A

- If Exemption Claimed:
  - Transfer Tax Exemption per NRS 375.090, Section 8
  - Explain Reason for Exemption: Unpatented mining claims

- Partial Interest: Percentage being transferred: \_\_\_\_\_ %  
 The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the parties agree that disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month. Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature [Signature] Capacity President Treasurer  
 Signature \_\_\_\_\_ Capacity \_\_\_\_\_

**SELLER (GRANTOR) INFORMATION (REQUIRED)**  
 Print Name: Logan Resources USA, Inc  
 Address: 1240-1140 West Pender St.  
 City: Vancouver  
 State: BC Canada Zip: V6E 4G1

**BUYER (GRANTEE) INFORMATION (REQUIRED)**  
 Print Name: Pilot Gold (USA) Inc.  
 Address: 1031 Railroad St., Suite 110  
 City: Elko  
 State: NV Zip: 89801

**COMPANY/PERSON REQUESTING RECORDING (required if not seller or buyer)**  
 Print Name: \_\_\_\_\_ Escrow #: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_