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WHEN RECORDED, PLEASE RETURN TO:

Gerald Heston
Pilot Gold (USA) Inc.
1031 Railroad Street, Suite 110
Elko, NV 89801

This document contains no personal information as defined in NRS 603A.040.

**NOTICE OF TERMINATION OF AGREEMENT AND
RELEASE OF INTEREST IN MINING CLAIMS**

Pilot Gold (USA) Inc., a Delaware corporation , whose address is 1031 Railroad St., Suite 110, Elko, Nevada 89801 ("Pilot Gold"), hereby gives notice of the termination, effective August 31, 2015, of Mining Lease and Agreement between Nevada Eagle Resources LLC, successor-in-interest to Gerald W. Baughman and Fabiola A. Baughman, and Pilot Gold (USA) Inc., successor-in-interest to Platoro West Inc., dated effective May 13, 2002, as amended 1st on December 30, 2002, 2nd on February 2, 2004, 3rd on August 31, 2012, and 4th on August 25, 2014 (the "Agreement"). The Agreement covered certain unpatented mining claims in Lincoln County, Nevada, including those unpatented mining claims described on Exhibit A attached hereto and incorporated herein by reference (the "Claims").

Pilot Gold hereby releases all of its interest in and rights to the Claims under the Agreement. Pilot Gold remains responsible for all work performed on the Claims during the term of the Agreement.

IN WITNESS WHEREOF, Pilot Gold has executed this instrument effective as of September 10, 2015.

Pilot Gold (USA) Inc., a Delaware Corporation

By: Vance Spalding

Name: Vance Spalding

Title: President

**EXHIBIT A**

GBM Claims Owned By Nevada Eagle Resources LLC
 A subsidiary of Newmont Mining Corp.
 Section 13, Township 1 North, Range 70 East
 Sections 7 and 18, Township 1 North, Range 71 East
 Mt. Diablo Base Line & Meridian
 Total Claims: 7

Claim Name	Location Date	BLM Serial Number	BLM Recording Date	County Document Number	County Recording Date
GBM 12	3/28/2001	NMC823995	6/25/2001	116516	6/25/2001
GBM 13	3/28/2001	NMC823996	6/25/2001	116517	6/25/2001
GBM 17	3/28/2001	NMC823998	6/25/2001	116519	6/25/2001
GBM 18	3/28/2001	NMC823999	6/25/2001	116520	6/25/2001
GBM 20	3/28/2001	NMC824001	6/25/2001	116522	6/25/2001
GBM 14	9/1/2013	NMC1093918	9/30/2013	144002	9/16/2013
GBM 19	9/1/2013	NMC1093919	9/30/2013	144003	9/16/2013

GBM and GOLD Claims, Owned by Pilot Gold (USA) Inc.
 Sections 13, 23, and 24, Township 1 North, Range 70 East
 Sections 5-8 and 17-19, Township 1 North, Range 71 East
 Mt. Diablo Base Line & Meridian
 Total Claims: 105

Claim Name	Location Date	BLM Serial Number	BLM Recording Date	County Document Number	County Recording Date
GBM-1	10/16/2005	NMC915732	12/19/2005	125601	12/8/2005
GBM-2	10/16/2005	NMC915733	12/19/2005	125602	12/8/2005
GBM-3	10/15/2005	NMC915734	12/19/2005	125603	12/8/2005
GBM-6	10/15/2005	NMC915735	12/19/2005	125604	12/8/2005
GBM-7	10/15/2005	NMC915736	12/19/2005	125605	12/8/2005
GBM-8	10/15/2005	NMC915737	12/19/2005	125606	12/8/2005
GBM-9	10/15/2005	NMC915738	12/19/2005	125607	12/8/2005
GBM-10	10/15/2005	NMC915739	12/19/2005	125608	12/8/2005
GBM-15	10/15/2005	NMC915740	12/19/2005	125609	12/8/2005
GBM-16	10/15/2005	NMC915741	12/19/2005	125610	12/8/2005
GBM-21	12/3/2005	NMC915742	12/19/2005	125611	12/8/2005



Claim Name	Location Date	BLM Serial Number	BLM Recording Date	County Document Number	County Recording Date
GBM-22	12/3/2005	NMC915743	12/19/2005	125612	12/8/2005
GBM-23	12/3/2005	NMC915744	12/19/2005	125613	12/8/2005
GBM-24	12/3/2005	NMC915745	12/19/2005	125614	12/8/2005
GBM-25	12/3/2005	NMC915746	12/19/2005	125615	12/8/2005
GBM-26	12/3/2005	NMC915747	12/19/2005	125616	12/8/2005
GBM-1011	10/16/2005	NMC915748	12/19/2005	125617	12/8/2005
GBM-1012	10/16/2005	NMC915749	12/19/2005	125618	12/8/2005
GBM-1013	10/16/2005	NMC915750	12/19/2005	125619	12/8/2005
GOLD 80	6/9/2006	NMC933807	9/6/2006	127205	9/6/2006
GOLD 81	6/9/2006	NMC933808	9/6/2006	127206	9/6/2006
GOLD 90	6/9/2006	NMC933809	9/6/2006	127207	9/6/2006
GOLD 91	6/9/2006	NMC933810	9/6/2006	127208	9/6/2006
GOLD 92	6/9/2006	NMC933811	9/6/2006	127209	9/6/2006
GOLD 110	6/9/2006	NMC933812	9/6/2006	127210	9/6/2006
GOLD 111	6/9/2006	NMC933813	9/6/2006	127211	9/6/2006
GOLD 112	6/9/2006	NMC933814	9/6/2006	127212	9/6/2006
GOLD 113	6/9/2006	NMC933815	9/6/2006	127213	9/6/2006
GOLD 114	6/9/2006	NMC933816	9/6/2006	127214	9/6/2006
GOLD 115	6/9/2006	NMC933817	9/6/2006	127215	9/6/2006
GOLD 210	6/9/2006	NMC933818	9/6/2006	127216	9/6/2006
GOLD 211	6/9/2006	NMC933819	9/6/2006	127217	9/6/2006
GOLD 212	6/9/2006	NMC933820	9/6/2006	127218	9/6/2006
GOLD 213	6/9/2006	NMC933821	9/6/2006	127219	9/6/2006
GOLD 214	6/9/2006	NMC933822	9/6/2006	127220	9/6/2006
GOLD 215	6/9/2006	NMC933823	9/6/2006	127221	9/6/2006
GOLD 216	6/9/2006	NMC933824	9/6/2006	127222	9/6/2006
GOLD 310	6/9/2006	NMC933825	9/6/2006	127223	9/6/2006
GOLD 311	6/9/2006	NMC933826	9/6/2006	127224	9/6/2006
GOLD 312	6/9/2006	NMC933827	9/6/2006	127225	9/6/2006
GOLD 313	6/9/2006	NMC933828	9/6/2006	127226	9/6/2006
GOLD 314	6/9/2006	NMC933829	9/6/2006	127227	9/6/2006
GOLD 315	6/9/2006	NMC933830	9/6/2006	127228	9/6/2006
GOLD 316	6/9/2006	NMC933831	9/6/2006	127229	9/6/2006
GOLD 317	6/9/2006	NMC933832	9/6/2006	127230	9/6/2006
GOLD 410	6/9/2006	NMC933833	9/6/2006	127231	9/6/2006
GOLD 411	6/9/2006	NMC933834	9/6/2006	127232	9/6/2006
GOLD 412	6/9/2006	NMC933835	9/6/2006	127233	9/6/2006
GOLD 413	6/9/2006	NMC933836	9/6/2006	127234	9/6/2006



Claim Name	Location Date	BLM Serial Number	BLM Recording Date	County Document Number	County Recording Date
GOLD 414	6/9/2006	NMC933837	9/6/2006	127235	9/6/2006
GOLD 415	6/9/2006	NMC933838	9/6/2006	127236	9/6/2006
GOLD 416	6/9/2006	NMC933839	9/6/2006	127237	9/6/2006
GOLD 417	6/9/2006	NMC933840	9/6/2006	127238	9/6/2006
GOLD 510	6/9/2006	NMC933841	9/6/2006	127239	9/6/2006
GOLD 516	6/9/2006	NMC933842	9/6/2006	127240	9/6/2006
GOLD 517	6/9/2006	NMC933843	9/6/2006	127241	9/6/2006
GOLD 610	6/9/2006	NMC933844	9/6/2006	127242	9/6/2006
GOLD 616	6/9/2006	NMC933845	9/6/2006	127243	9/6/2006
GOLD 617	6/9/2006	NMC933846	9/6/2006	127244	9/6/2006
GOLD 710	6/9/2006	NMC933847	9/6/2006	127245	9/6/2006
GOLD 717	6/9/2006	NMC933848	9/6/2006	127246	9/6/2006
GOLD 810	6/9/2006	NMC933849	9/6/2006	127247	9/6/2006
GOLD 816	6/9/2006	NMC933850	9/6/2006	127248	9/6/2006
GOLD 910	6/9/2006	NMC933851	9/6/2006	127249	9/6/2006
GOLD 914	6/9/2006	NMC933852	9/6/2006	127250	9/6/2006
GOLD 915	6/9/2006	NMC933853	9/6/2006	127251	9/6/2006
GOLD 916	6/9/2006	NMC933854	9/6/2006	127252	9/6/2006
GOLD 1010	6/9/2006	NMC933855	9/6/2006	127253	9/6/2006
GOLD 1014	6/9/2006	NMC933856	9/6/2006	127254	9/6/2006
GOLD 1015	6/9/2006	NMC933857	9/6/2006	127255	9/6/2006
GOLD 1016	6/9/2006	NMC933858	9/6/2006	127256	9/6/2006
GOLD 1110	6/9/2006	NMC933859	9/6/2006	127257	9/6/2006
GOLD 1111	6/9/2006	NMC933860	9/6/2006	127258	9/6/2006
GOLD 1112	6/9/2006	NMC933861	9/6/2006	127259	9/6/2006
GOLD 1113	6/9/2006	NMC933862	9/6/2006	127260	9/6/2006
GOLD 108	5/11/2013	NMC1091841	7/1/2013	143582	6/21/2013
GOLD 109	5/11/2013	NMC1091842	7/1/2013	143583	6/21/2013
GOLD 208	5/11/2013	NMC1091843	7/1/2013	143584	6/21/2013
GOLD 209	5/11/2013	NMC1091844	7/1/2013	143585	6/21/2013
GOLD 308	5/11/2013	NMC1091845	7/1/2013	143586	6/21/2013
GOLD 309	5/11/2013	NMC1091846	7/1/2013	143587	6/21/2013
GOLD 318	5/11/2013	NMC1091847	7/1/2013	143588	6/21/2013
GOLD 408	5/11/2013	NMC1091848	7/1/2013	143589	6/21/2013
GOLD 409	5/11/2013	NMC1091849	7/1/2013	143590	6/21/2013
GOLD 418	5/11/2013	NMC1091850	7/1/2013	143591	6/21/2013
GOLD 419	5/11/2013	NMC1091851	7/1/2013	143592	6/21/2013
GOLD 518	5/11/2013	NMC1091852	7/1/2013	143593	6/21/2013



Claim Name	Location Date	BLM Serial Number	BLM Recording Date	County Document Number	County Recording Date
GOLD 519	5/11/2013	NMC1091853	7/1/2013	143594	6/21/2013
GOLD 520	5/11/2013	NMC1091854	7/1/2013	143595	6/21/2013
GOLD 618	5/11/2013	NMC1091855	7/1/2013	143596	6/21/2013
GOLD 619	5/11/2013	NMC1091856	7/1/2013	143597	6/21/2013
GOLD 620	5/11/2013	NMC1091857	7/1/2013	143598	6/21/2013
GOLD 716	5/11/2013	NMC1091858	7/1/2013	143599	6/21/2013
GOLD 718	5/11/2013	NMC1091859	7/1/2013	143600	6/21/2013
GOLD 719	5/11/2013	NMC1091860	7/1/2013	143601	6/21/2013
GOLD 720	5/11/2013	NMC1091861	7/1/2013	143602	6/21/2013
GOLD 817	5/11/2013	NMC1091862	7/1/2013	143603	6/21/2013
GOLD 818	5/11/2013	NMC1091863	7/1/2013	143604	6/21/2013
GOLD 819	5/11/2013	NMC1091864	7/1/2013	143605	6/21/2013
GOLD 820	5/11/2013	NMC1091865	7/1/2013	143606	6/21/2013
GOLD 917	5/11/2013	NMC1091866	7/1/2013	143607	6/21/2013
GOLD 918	5/11/2013	NMC1091867	7/1/2013	143608	6/21/2013
GOLD 919	5/11/2013	NMC1091868	7/1/2013	143609	6/21/2013
GOLD 920	5/11/2013	NMC1091869	7/1/2013	143610	6/21/2013
GOLD 1017	5/11/2013	NMC1091870	7/1/2013	143611	6/21/2013