When Recorded, Return to:

Pilot Gold (USA) Inc. 1031 Railroad St., Suite 110 Elko, NV 89801

The undersigned hereby affirms that this Document submitted for recording does not Contain a social security number.

DOC # 0145747

07/22/2014

04:56 PM

Official Record

Recording requested By PILOT GOLD USA INC.

Lincoln County - NV

Leslie Boucher - Recorder
Fee: \$172.00 Page 1 of 3
Recorded By: AE

RPTT: Reco Book- 288 Page- 0526

MINING CLAIM MAINTENANCE FEE FILING AND AFFIDAVIT AND NOTICE OF INTENT TO HOLD MINING CLAIMS

STATELINE (NEVADA) PROJECT
PILOT GOLD (USA) INC. PROPERTY
RICE CLAIMS
LINCOLN COUNTY, NEVADA
TOTAL CLAIMS: 16

State of Nevada) ss.
County of Elko)

Gerald S. Heston, first being duly sworn, deposed and says:

I am the duly authorized agent of Pilot Gold (USA) Inc., a Delaware corporation and am personally acquainted with the matters described herein.

Pilot Gold (USA) Inc., whose address is 1031 Railroad St., Suite 110, Elko, NV 89801, is the owner of the unpatented mining claims described in Exhibit A attached hereto.

It is the intention of Pilot Gold (USA) Inc., the owner of the claims, to maintain, develop and hold the claims as is provided by law.

Pursuant to 30 U.S.C. Section 28f to 28k and 43 C.F.R. Part 3830 and NRS 517.230 with its filing with the Bureau of Land Management, Pilot Gold (USA) Inc. submitted the federal maintenance fees for the assessment year ending September 1, 2015 in the amount of one hundred and fifty-five dollars (\$155.00) for each of the claims.

The maintenance fee was paid and the federal fee requirements were met for each of the claims for the assessment year ending September 1, 2014.

All such maintenance fees are paid on behalf of Pilot Gold (USA) Inc.

This affidavit is made as of the date set forth below, pursuant to N.R.S. Section 517.230 and any applicable federal laws.

Gerald S. Heston

GIS Manager, Land, & Permitting

Pilot Gold (USA) Inc.

State of Nevada

County of Elko

This instrument was acknowledged before me on this $\cancel{10}$

day of _

___, 2014, by

Gerald S. Heston.

Motary Public

JULIE EAKLOR NOTARY PUBLIC STATE OF NEVADA Ay Commission Expires: 10-31-

My Commission Expires: 10-31-15 Certificate No: 11-8029-8

Exhibit A Stateline Project

Lincoln County, Nevada

RICE Unpatented Lode Mining Claims

Owner: Pilot Gold (USA) Inc.

Township 1 North, Range 71 East, Sections 5 & 8

Township 2 North, Range 71 East, Sections 20, 29 & 32

Mt. Diablo Base Line & Meridian

Total Claims: 16

Claim	Location	BLM Serial	BLM Recording	County	County
		76.	76.		· ·
Name	Date	Number	Date	Document	Recording Date
				Number	
RICE 1	6/24/2007	NMC963277	8/27/2007	129782	8/29/2007
RICE 2	6/24/2007	NMC963278	8/27/2007	129783	8/29/2007
RICE 3	6/24/2007	NMC963279	8/27/2007	129784	8/29/2007
RICE 4	6/24/2007	NMC963280	8/27/2007	129785	8/29/2007
RICE 5	6/24/2007	NMC963281	8/27/2007	129786	8/29/2007
RICE 6	6/24/2007	NMC963282	8/27/2007	129787	8/29/2007
RICE 7	6/24/2007	NMC963283	8/27/2007	129788	8/29/2007
RICE 8	6/24/2007	NMC963284	8/27/2007	129789	8/29/2007
RICE 9	6/24/2007	NMC963285	8/27/2007	129790	8/29/2007
RICE 10	6/24/2007	NMC963286	8/27/2007	129791	8/29/2007
RICE 11	6/24/2007	NMC963287	8/27/2007	129792	8/29/2007
RICE 12	6/24/2007	NMC963288	8/27/2007	129793	8/29/2007
RICE 13	6/24/2007	NMC963289	8/27/2007	129794	8/29/2007
RICE 14	6/24/2007	NMC963290	8/27/2007	129795	8/29/2007
RICE 15	6/24/2007	NMC963291	8/27/2007	129796	8/29/2007
RICE 70	6/24/2007	NMC963292	8/27/2007	129797	8/29/2007