Parcel # 006-251-11

COUNTY OF LINCOLN

SHAWN FREHNER TREASURER & EX-OFFICIO TAX RECEIVER P. O. Box 416, PIOCHE, NEVADA 89043 (775) 962-5805

Record

Recording requested By LINCOLN COUNTY TREASURER

Lincoln County - NV Leslie Boucher – Recorder

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TREASURER'S RECONVEYANCE DEED

WHEREAS, the real property hereinafter described was assessed to Capone Goldmining, Inc., 747 East St. George Blvd., St. George, UT 84770, and a tax was levied on said property for the fiscal years 2006 through 2012.

WHEREAS, the taxes for the aforesaid years were not paid within the time allowed by law and said property was conveyed by Tax Deed on June 12, 2012, from Shawn Frehner, County Treasurer and Ex-Officio Tax Receiver of Lincoln County, Nevada, to Shawn Frehner, Treasurer of Lincoln County, Nevada, as Trustee in Trust for the use and benefit of the State of Nevada and the County of Lincoln, said conveyance being made after compliance with Nevada Law was had, and

WHEREAS, Nevada Revised Statutes 361.585 (3) provides as follows: "Notwithstanding the provisions of NRS 361.595 or 361.603, at any time during the 90 day period specified in NRS 361.603, or prior to the Public Notice of Sale by a County Treasurer, pursuant to NRS 361.595, of any property held in trust by him by virtue of any deed made pursuant to the provisions of this chapter, any person or persons specified in subsection 4 is entitled to have such property reconveyed upon payment to the County Treasurer of an amount equal to the taxes accrued together with any costs, penalties and interest legally chargeable against such property. A re-conveyance shall not be made after expiration of the 90 day period specified in NRS 361,603 or after commencement of posting or publication of public notice pursuant to NRS 361.595", and

WHEREAS, the said Capone Goldmining, Inc. has tendered to the County Treasurer the proper amount of money as is required in such cases and no public notice of sale having been given by the County Treasurer.

NOW, THEREFORE, THIS INDENTURE made this 17th day of December, 2012, between Shawn Frehner, County Treasurer of Lincoln County, Nevada, as Trustee, for the use and benefit of the State of Nevada, and the County of Lincoln, as Grantor, Capone Goldmining, Inc., as Grantee.

WITNESSETH; that the Grantor, in consideration of TWO THOUSAND TWO HUNDRED EIGHTY & 00/100 (\$2,280.00), plus recording costs, receipt whereof is hereby acknowledged, does by these presents release and forever OUITCLAIM unto the said Grantee, Capone Goldmining, Inc., the following described property situated in the County of Lincoln, State of Nevada, and bounded and described as follows:

Assessor's Parcel Number 006-251-11:

That portion of the Snowflake No. 5, Snowflake No. 4, Snowflake No. 2, Snowflake No. 3, Snowflake, and Snowflake No. 10 lode mining claims, designated as MS4000 and the Winner No. 2, lode mining claim designated as MS4281, Located in the Eagle Valley Mining District, Lincoln County, Nevada situated in Section 32, Township 1 North and Section 4, Township 1 South, Range 71 M.D.B. &M., more particularly described as follows:

109.25 Acres. Parcel 1 of that certain parcel map recorded March 6, 2001 in the Office of the County Recorder of Lincoln County, Nevada in Book B of Plats page 365 as File No. 116019 Lincoln County, Nevada records.

TOGETHER WITH THE TENEMENTS, hereditaments and appurtenances thereto belonging or appertaining and the reversions, remainders, rents, issues and profits thereof.

TO HAVE AND TO HOLD the said premises, together with the appurtenances, unto said Grantee and to their heirs and assigns forever.

IN WITNESS WHEREOF, Shawn Frehner, County Treasurer of Lincoln County, Nevada, as trustee for the use and benefit of the State of Nevada, and the County of Lincoln, as Grantor, has hereunto set her hand this 17th day of December, 2012.

Shawn Frehner

Treasurer as Trustee in Trust

STATE OF NEVADA

SS.

COUNTY OF LINCOLN

On this 17th day of December, 2012, personally appeared before me, the undersigned authority in and for the County of Lincoln, State of Nevada, Shawn Frehner, County Treasurer and Ex-officio Tax Receiver in and for said County of Lincoln, State of Nevada, known to me to be the official described in and who executed the foregoing instrument, who acknowledged to me that she executed the same, as such official, freely and voluntarily and for the uses and purposes therein mentioned.

County Clerk and Ex-officio Clerk of the Seventh Judicial District Court of the State of Nevada, in and for the

County of Lincoln