

**AFFIDAVIT AND NOTICE OF INTENT TO HOLD
MINING CLAIMS**

To All Whom It May Concern:



The undersigned certifies that the owner or claimant intended or intends to hold the following 30 mining claims (list attached) known as the PEG Claim Group, from 12:00 p.m. on September 1 of the year before this affidavit was made and recorded, until 11:59 a.m. on September 1 of the year that this affidavit was made and recorded.

The claim maps showing said claims are filed in the Lincoln County records.

(List of claim names and BLM Serial Nos. attached)

A total number of 30 claims are being filed with this document.

Name and mailing address of owner/claimant:

DESERT HAWK RESOURCES, INC.
HC 10 Box 15
Pioche, NV 89043

Dated this 17th day of October, 2012.

By: *Erin Lynette McKinley*
Agent for Owner/claimant
Erin Lynette McKinley
Agent Name (printed)

STATE OF Arizona
COUNTY OF Pima

Subscribed and sworn to by
ERIN LYNETTE MCKINLEY
(Agent for Owner/Claimant)

before me this 17th day of October, 2012.

Heather Peeler
NOTARY PUBLIC (Signature)



NOTICE OF INTENT TO HOLD - PEG Claim Group

CLAIMANT: Desert Hawk Resources Inc.
HC 10 Box 15, Pioche, NV 89043

Claim Name	BLM Serial #
PEG 1	NMC 1051821
PEG 2	NMC 1051822
PEG 3	NMC 1051823
PEG 4	NMC 1051824
PEG 5	NMC 1051825
PEG 6	NMC 1051826
PEG 7	NMC 1051827
PEG 8	NMC 1051828
PEG 9	NMC 1051829
PEG 10	NMC 1051830
PEG 11	NMC 1051831
PEG 12	NMC 1051832
PEG 13	NMC 1051833
PEG 14	NMC 1051834
PEG 15	NMC 1051835

Claim Name	BLM Serial #
PEG 16	NMC 1051836
PEG 17	NMC 1051837
PEG 18	NMC 1051838
PEG 19	NMC 1051839
PEG 20	NMC 1051840
PEG 21	NMC 1051841
PEG 22	NMC 1051842
PEG 23	NMC 1051843
PEG 24	NMC 1051844
PEG 25	NMC 1051845
PEG 26	NMC 1051846
PEG 27	NMC 1051847
PEG 28	NMC 1051848
PEG 29	NMC 1051849
PEG 30	NMC 1051850