



When Recorded, Return to:

Pilot Gold (USA) Inc.  
1031 Railroad St., Suite 110  
Elko, NV 89801

The undersigned hereby affirms that this Document submitted for recording does not Contain a social security number.

**MINING CLAIM MAINTENANCE FEE FILING  
AND AFFIDAVIT AND NOTICE OF INTENT TO HOLD MINING CLAIMS**

**SANDY PROJECT  
PILOT GOLD (USA) INC. PROPERTY  
SA CLAIMS  
LINCOLN COUNTY, NEVADA  
TOTAL CLAIMS: 62**

State of Nevada )  
                          ) ss.  
County of Elko )

Gerald S. Heston, first being duly sworn, deposed and says:

I am the duly authorized agent of Pilot Gold (USA) Inc., a Delaware corporation and am personally acquainted with the matters described herein.

Pilot Gold (USA) Inc., whose address is 1031 Railroad St., Suite 110, Elko, NV 89801, is the owner of the unpatented mining claims described in Exhibit A attached hereto.

It is the intention of Pilot Gold (USA) Inc., the owner of the claims, to maintain, develop and hold the claims as is provided by law.

Pursuant to 30 U.S.C. Section 28f to 28k and 43 C.F.R. Part 3830 and NRS 517.230 with its filing with the Bureau of Land Management, Pilot Gold (USA) Inc. submitted the federal maintenance fees for the assessment year ending September 1, 2013 in the amount of one hundred and forty dollars (\$140.00) for each of the claims.

1. The maintenance fee was paid and the federal fee requirements were met for each of the claims for the assessment year ending September 1, 2012.



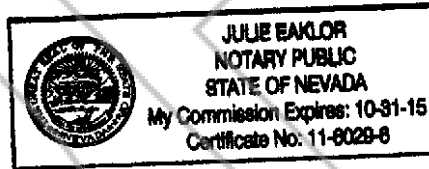
All such maintenance fees are paid on behalf of Pilot Gold (USA) Inc.

This affidavit is made as of the date set forth below, pursuant to N.R.S. Section 517.230 and any applicable federal laws.

Gerald S. Heston  
GIS Manager, Land, & Permitting  
Pilot Gold (USA) Inc.

State of Nevada  
County of Elko

This instrument was acknowledged before me on this 19 day of May, 2012, by Gerald S. Heston.

  
Notary Public



**Exhibit A**  
**Sandy Project**  
*Lincoln County, Nevada*

Sections 12, 13, 24, and 25, Township 4 South, Range 55 East  
Mt. Diablo Base Line & Meridian  
**Total Claims: 62**

Claim Name	Location Date	BLM Serial Number	BLM Recording Date	County Document Number	County Recording Date
SA-1	9/13/2011	NMC1058806	11/30/2011	139950	12/1/2011
SA-2	9/13/2011	NMC1058807	11/30/2011	139951	12/1/2011
SA-3	9/13/2011	NMC1058808	11/30/2011	139952	12/1/2011
SA-4	9/13/2011	NMC1058809	11/30/2011	139953	12/1/2011
SA-5	9/13/2011	NMC1058810	11/30/2011	139954	12/1/2011
SA-6	9/13/2011	NMC1058811	11/30/2011	139955	12/1/2011
SA-7	9/13/2011	NMC1058812	11/30/2011	139956	12/1/2011
SA-8	9/13/2011	NMC1058813	11/30/2011	139957	12/1/2011
SA-9	9/14/2011	NMC1058814	11/30/2011	139958	12/1/2011
SA-10	9/14/2011	NMC1058815	11/30/2011	139959	12/1/2011
SA-11	9/14/2011	NMC1058816	11/30/2011	139960	12/1/2011
SA-12	9/14/2011	NMC1058817	11/30/2011	139961	12/1/2011
SA-13	9/14/2011	NMC1058818	11/30/2011	139962	12/1/2011
SA-14	9/14/2011	NMC1058819	11/30/2011	139963	12/1/2011
SA-15	9/14/2011	NMC1058820	11/30/2011	139964	12/1/2011
SA-16	9/14/2011	NMC1058821	11/30/2011	139965	12/1/2011
SA-17	9/14/2011	NMC1058822	11/30/2011	139966	12/1/2011
SA-18	9/14/2011	NMC1058823	11/30/2011	139967	12/1/2011
SA-19	9/14/2011	NMC1058824	11/30/2011	139968	12/1/2011
SA-20	9/14/2011	NMC1058825	11/30/2011	139969	12/1/2011
SA-21	11/8/2011	NMC1063661	1/9/2012	140279	12/27/2011
SA-22	11/8/2011	NMC1063662	1/9/2012	140280	12/27/2011
SA-23	11/8/2011	NMC1063663	1/9/2012	140281	12/27/2011
SA-24	11/8/2011	NMC1063664	1/9/2012	140282	12/27/2011
SA-25	11/8/2011	NMC1063665	1/9/2012	140283	12/27/2011



<b>Claim Name</b>	<b>Location Date</b>	<b>BLM Serial Number</b>	<b>BLM Recording Date</b>	<b>County Document Number</b>	<b>County Recording Date</b>
SA-26	11/9/2011	NMC1063666	1/9/2012	140284	12/27/2011
SA-27	11/8/2011	NMC1063667	1/9/2012	140285	12/27/2011
SA-28	11/9/2011	NMC1063668	1/9/2012	140286	12/27/2011
SA-29	11/10/2011	NMC1063669	1/9/2012	140287	12/27/2011
SA-30	11/10/2011	NMC1063670	1/9/2012	140288	12/27/2011
SA-31	11/10/2011	NMC1063671	1/9/2012	140289	12/27/2011
SA-32	11/10/2011	NMC1063672	1/9/2012	140290	12/27/2011
SA-45	11/10/2011	NMC1063673	1/9/2012	140291	12/27/2011
SA-46	11/10/2011	NMC1063674	1/9/2012	140292	12/27/2011
SA-47	11/10/2011	NMC1063675	1/9/2012	140293	12/27/2011
SA-48	11/10/2011	NMC1063676	1/9/2012	140294	12/27/2011
SA-49	11/10/2011	NMC1063677	1/9/2012	140295	12/27/2011
SA-50	11/10/2011	NMC1063678	1/9/2012	140296	12/27/2011
SA-58	10/20/2011	NMC1063679	1/9/2012	140297	12/27/2011
SA-59	10/20/2011	NMC1063680	1/9/2012	140298	12/27/2011
SA-60	10/20/2011	NMC1063681	1/9/2012	140299	12/27/2011
SA-61	10/20/2011	NMC1063682	1/9/2012	140300	12/27/2011
SA-62	10/20/2011	NMC1063683	1/9/2012	140301	12/27/2011
SA-63	10/20/2011	NMC1063684	1/9/2012	140302	12/27/2011
SA-64	10/20/2011	NMC1063685	1/9/2012	140303	12/27/2011
SA-65	10/20/2011	NMC1063686	1/9/2012	140304	12/27/2011
SA-66	10/20/2011	NMC1063687	1/9/2012	140305	12/27/2011
SA-67	10/20/2011	NMC1063688	1/9/2012	140306	12/27/2011
SA-68	10/20/2011	NMC1063689	1/9/2012	140307	12/27/2011
SA-69	10/20/2011	NMC1063690	1/9/2012	140308	12/27/2011
SA-70	10/20/2011	NMC1063691	1/9/2012	140309	12/27/2011
SA-71	10/20/2011	NMC1063692	1/9/2012	140310	12/27/2011
SA-72	10/20/2011	NMC1063693	1/9/2012	140311	12/27/2011
SA-73	10/20/2011	NMC1063694	1/9/2012	140312	12/27/2011
SA-74	10/20/2011	NMC1063695	1/9/2012	140313	12/27/2011
SA-75	10/20/2011	NMC1063696	1/9/2012	140314	12/27/2011
SA-76	10/20/2011	NMC1063697	1/9/2012	140315	12/27/2011
SA-77	10/20/2011	NMC1063698	1/9/2012	140316	12/27/2011
SA-78	10/20/2011	NMC1063699	1/9/2012	140317	12/27/2011
SA-79	10/20/2011	NMC1063700	1/9/2012	140318	12/27/2011



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<b>Claim Name</b>	<b>Location Date</b>	<b>BLM Serial Number</b>	<b>BLM Recording Date</b>	<b>County Document Number</b>	<b>County Recording Date</b>
SA-80	10/20/2011	NMC1063701	1/9/2012	140319	12/27/2011
SA-81	10/20/2011	NMC1063702	1/9/2012	140320	12/27/2011

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