

When Recorded, Return to:

Pilot Gold (USA) Inc.
1031 Railroad St., Suite 110
Elko, NV 89801



0141743

The undersigned hereby affirms that this Document submitted for recording does not Contain a social security number.

MINING CLAIM MAINTENANCE FEE FILING AND AFFIDAVIT AND NOTICE OF INTENT TO HOLD MINING CLAIMS

**STATELINE (NV) PROJECT
PILOT GOLD (USA) INC. PROPERTY
RICE CLAIMS
LINCOLN COUNTY, NEVADA
TOTAL CLAIMS: 16**

State of Nevada)
County of Elko) ss.

Gerald S. Heston, first being duly sworn, deposed and says:

I am the duly authorized agent of Pilot Gold (USA) Inc., a Delaware corporation and am personally acquainted with the matters described herein.

Pilot Gold (USA) Inc., whose address is 1031 Railroad St., Suite 110, Elko, NV 89801, is the owner of the unpatented mining claims described in Exhibit A attached hereto.

It is the intention of Pilot Gold (USA) Inc., the owner of the claims, to maintain, develop and hold the claims as is provided by law.

Pursuant to 30 U.S.C. Section 28f to 28k and 43 C.F.R. Part 3830 and NRS 517.230 with its filing with the Bureau of Land Management, Pilot Gold (USA) Inc. submitted the federal maintenance fees for the assessment year ending September 1, 2013 in the amount of one hundred and forty dollars (\$140.00) for each of the claims.

- 1. The maintenance fee was paid and the federal fee requirements were met for each of the claims for the assessment year ending September 1, 2012.



All such maintenance fees are paid on behalf of Pilot Gold (USA) Inc.

This affidavit is made as of the date set forth below, pursuant to N.R.S. Section 517.230 and any applicable federal laws.

Gerald S. Heston
GIS Manager, Land, & Permitting
Pilot Gold (USA) Inc.

State of Nevada
County of Elko

This instrument was acknowledged before me on this 19 day of July, 2012, by Gerald S. Heston.

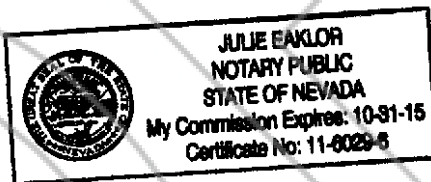
Notary Public



EXHIBIT A
Stateline Project
Township 1 North, Range 71 East, Sections 5 & 8
Township 2 North, Range 71 East, Sections 20, 29 & 32
Lincoln County, Nevada
Number of Claims: 16

Claim Name	Location Date	BLM Recording Date	County Document Number	County Recording Date	BLM Serial Number
RICE 1	6/24/2007	8/27/2007	129782	8/29/2007	NMC963277
RICE 2	6/24/2007	8/27/2007	129783	8/29/2007	NMC963278
RICE 3	6/24/2007	8/27/2007	129784	8/29/2007	NMC963279
RICE 4	6/24/2007	8/27/2007	129785	8/29/2007	NMC963280
RICE 5	6/24/2007	8/27/2007	129786	8/29/2007	NMC963281
RICE 6	6/24/2007	8/27/2007	129787	8/29/2007	NMC963282
RICE 7	6/24/2007	8/27/2007	129788	8/29/2007	NMC963283
RICE 8	6/24/2007	8/27/2007	129789	8/29/2007	NMC963284
RICE 9	6/24/2007	8/27/2007	129790	8/29/2007	NMC963285
RICE 10	6/24/2007	8/27/2007	129791	8/29/2007	NMC963286
RICE 11	6/24/2007	8/27/2007	129792	8/29/2007	NMC963287
RICE 12	6/24/2007	8/27/2007	129793	8/29/2007	NMC963288
RICE 13	6/24/2007	8/27/2007	129794	8/29/2007	NMC963289
RICE 14	6/24/2007	8/27/2007	129795	8/29/2007	NMC963290
RICE 15	6/24/2007	8/27/2007	129796	8/29/2007	NMC963291
RICE 70	6/24/2007	8/27/2007	129797	8/29/2007	NMC963292