

Official Record

Recording requested By
PILOT GOLD (USA) INC.

Lincoln County - NV

Leslie Boucher - Recorder

Fee: \$43.00

Page 1 of 5

RPTT:

Recorded By: LB

Book- 271 Page- 0551



0141245

No A.P.N. -- unpatented mining claims

When recorded, please return to:

Vance Spalding

Pilot Gold (USA) Inc.

1031 Railroad Street, #110

Elko, Nevada 89801

The undersigned hereby affirm that this document does not contain the personal information of any person.

GRANT, BARGAIN AND SALE DEED

THIS GRANT, BARGAIN AND SALE DEED (the "Deed") is made effective as of June 4, 2012, from Gold Summit Corporation, U.S.A., a Nevada corporation, whose address is 970 Coughlin Crossing, Suite 100, Reno, Nevada 89519 ("GSC"), to Pilot Gold (USA) Inc., a Delaware corporation, whose address is 1031 Railroad Street, #110, Elko, Nevada 89801 ("Pilot Gold").

FOR GOOD AND VALUABLE consideration, the receipt and sufficiency of which are hereby acknowledged, GSC does hereby grant, bargain and sell unto Pilot Gold, its successors and assigns forever, all of GSC's undivided right, title and interest in and to certain unpatented mining claims situated in Lincoln County, Nevada, as more particularly described in Exhibit A attached hereto and incorporated herein by reference (the "Claims").

TOGETHER WITH all of GSC's undivided right, title and interest in all lodes, ledges, veins and mineral bearing rock, both known and unknown, lying within the boundaries of the Claims, all extralateral rights related thereto, all dips, spurs, and angles, and all the ores, mineral-bearing quartz, rock and earth or other deposits in or on the Claims and all of the rights, privileges and franchises incident to the Claims, and all and singular the tenements and hereditaments thereunto or in anywise appertaining, and the rents, issues and profits thereof; and also all of the undivided right, title, interest, property, possession, claim and demand whatsoever, as well in law as in equity of GSC, of, in or to the Claims and every part and parcel thereof, including all after acquired title, and all easements, rights-of-way, water and water rights associated therewith.

TO HAVE AND TO HOLD the Claims unto Pilot Gold, its successors and assigns, together with all and singular the rights, privileges, and appurtenances thereunto belonging or in any way appertaining.



**EXHIBIT A
 TO GRANT, BARGAIN AND SALE DEED**

The Claims

The following unpatented lode mining claims in Sections 5, 6, 7, 8, 13, 17, 18, 19, 23 and 24, Township 1 North, Ranges 70 East and 71 East, Lincoln County, Nevada:

Claim Name	Claim Owner	County Recording Information (Instrument No.)	BLM NMC
GBM 1	Gold Summit Corporation, U.S.A.	125601	915732
GBM 2	Gold Summit Corporation, U.S.A.	125602	915733
GBM 3	Gold Summit Corporation, U.S.A.	125603	915734
GBM 6	Gold Summit Corporation, U.S.A.	125604	915735
GBM 7	Gold Summit Corporation, U.S.A.	125605	915736
GBM 8	Gold Summit Corporation, U.S.A.	125606	915737
GBM 9	Gold Summit Corporation, U.S.A.	125607	915738
GBM 10	Gold Summit Corporation, U.S.A.	125608	915739
GBM 15	Gold Summit Corporation, U.S.A.	125609	915740
GBM 16	Gold Summit Corporation, U.S.A.	125610	915741
GBM 21	Gold Summit Corporation, U.S.A.	125611	915742
GBM 22	Gold Summit Corporation, U.S.A.	125612	915743
GBM 23	Gold Summit Corporation, U.S.A.	125613	915744
GBM 24	Gold Summit Corporation, U.S.A.	125614	915745
GBM 25	Gold Summit Corporation, U.S.A.	125615	915746
GBM 26	Gold Summit Corporation, U.S.A.	125616	915747
GBM 1011	Gold Summit Corporation, U.S.A.	125617	915748
GBM 1012	Gold Summit Corporation, U.S.A.	125618	915749
GBM 1013	Gold Summit Corporation, U.S.A.	125619	915750
GOLD 80	Gold Summit Corporation, U.S.A.	127205	933807
GOLD 81	Gold Summit Corporation, U.S.A.	127206	933808
GOLD 90	Gold Summit Corporation, U.S.A.	127207	933809
GOLD 91	Gold Summit Corporation, U.S.A.	127208	933810
GOLD 92	Gold Summit Corporation, U.S.A.	127209	933811
GOLD 110	Gold Summit Corporation, U.S.A.	127210	933812
GOLD 111	Gold Summit Corporation, U.S.A.	127211	933813
GOLD 112	Gold Summit Corporation, U.S.A.	127212	933814
GOLD 113	Gold Summit Corporation, U.S.A.	127213	933815
GOLD 114	Gold Summit Corporation, U.S.A.	127214	933816
GOLD 115	Gold Summit Corporation, U.S.A.	127215	933817
GOLD 210	Gold Summit Corporation, U.S.A.	127216	933818
GOLD 211	Gold Summit Corporation, U.S.A.	127217	933819
GOLD 212	Gold Summit Corporation, U.S.A.	127218	933820
GOLD 213	Gold Summit Corporation, U.S.A.	127219	933821
GOLD 214	Gold Summit Corporation, U.S.A.	127220	933822



Claim Name	Claim Owner	County Recording Information (Instrument No.)	BLM NMC
GOLD 215	Gold Summit Corporation, U.S.A.	127221	933823
GOLD 216	Gold Summit Corporation, U.S.A.	127222	933824
GOLD 310	Gold Summit Corporation, U.S.A.	127223	933825
GOLD 311	Gold Summit Corporation, U.S.A.	127224	933826
GOLD 312	Gold Summit Corporation, U.S.A.	127225	933827
GOLD 313	Gold Summit Corporation, U.S.A.	127226	933828
GOLD 314	Gold Summit Corporation, U.S.A.	127227	933829
GOLD 315	Gold Summit Corporation, U.S.A.	127228	933830
GOLD 316	Gold Summit Corporation, U.S.A.	127229	933831
GOLD 317	Gold Summit Corporation, U.S.A.	127230	933832
GOLD 410	Gold Summit Corporation, U.S.A.	127231	933833
GOLD 411	Gold Summit Corporation, U.S.A.	127232	933834
GOLD 412	Gold Summit Corporation, U.S.A.	127233	933835
GOLD 413	Gold Summit Corporation, U.S.A.	127234	933836
GOLD 414	Gold Summit Corporation, U.S.A.	127235	933837
GOLD 415	Gold Summit Corporation, U.S.A.	127236	933838
GOLD 416	Gold Summit Corporation, U.S.A.	127237	933839
GOLD 417	Gold Summit Corporation, U.S.A.	127238	933840
GOLD 510	Gold Summit Corporation, U.S.A.	127239	933841
GOLD 516	Gold Summit Corporation, U.S.A.	127240	933842
GOLD 517	Gold Summit Corporation, U.S.A.	127241	933843
GOLD 610	Gold Summit Corporation, U.S.A.	127242	933844
GOLD 616	Gold Summit Corporation, U.S.A.	127243	933845
GOLD 617	Gold Summit Corporation, U.S.A.	127244	933846
GOLD 710	Gold Summit Corporation, U.S.A.	127245	933847
GOLD 717	Gold Summit Corporation, U.S.A.	127246	933848
GOLD 810	Gold Summit Corporation, U.S.A.	127247	933849
GOLD 816	Gold Summit Corporation, U.S.A.	127248	933850
GOLD 910	Gold Summit Corporation, U.S.A.	127249	933851
GOLD 914	Gold Summit Corporation, U.S.A.	127250	933852
GOLD 915	Gold Summit Corporation, U.S.A.	127251	933853
GOLD 916	Gold Summit Corporation, U.S.A.	127252	933854
GOLD 1010	Gold Summit Corporation, U.S.A.	127253	933855
GOLD 1014	Gold Summit Corporation, U.S.A.	127254	933856
GOLD 1015	Gold Summit Corporation, U.S.A.	127255	933857
GOLD 1016	Gold Summit Corporation, U.S.A.	127256	933858
GOLD 1110	Gold Summit Corporation, U.S.A.	127257	933859
GOLD 1111	Gold Summit Corporation, U.S.A.	127258	933860
GOLD 1112	Gold Summit Corporation, U.S.A.	127259	933861
GOLD 1113	Gold Summit Corporation, U.S.A.	127260	933862
GOLD 1114	Gold Summit Corporation, U.S.A.	127261	933863
GOLD 1115	Gold Summit Corporation, U.S.A.	127262	933864



Claim Name	Claim Owner	County Recording Information (Instrument No.)	BLM NMC
GOLD 1116	Gold Summit Corporation, U.S.A.	127263	933865
GOLD 1210	Gold Summit Corporation, U.S.A.	127264	933866
GOLD 1211	Gold Summit Corporation, U.S.A.	127265	933867
GOLD 1212	Gold Summit Corporation, U.S.A.	127266	933868
GOLD 1213	Gold Summit Corporation, U.S.A.	127267	933869
GOLD 1214	Gold Summit Corporation, U.S.A.	127268	933870
GOLD 1215	Gold Summit Corporation, U.S.A.	127269	933871
GOLD 1216	Gold Summit Corporation, U.S.A.	127270	933872



State of Nevada Declaration of Value

DOC # DV-141245
06/05/2012 04:39 PM
Official Record

Recording requested By
PILOT GOLD (USA) INC.

Lincoln County - NV
Leslie Boucher - Recorder

Page 1 of 1 Fee: \$43.00
Recorded By: LB RPTT:
Book- 271 Page- 0551

FOR RECORDERS OFFICIAL USE ONLY

Document / Instrument # _____
Book: _____ Page: _____
Date of Recording: _____
Notes: _____

1. Assessor Parcel Number(s)

- a) _____
- b) _____
- c) _____
- d) _____

2. Type of Property

- a) Vacant Land
- b) Single Family Res.
- c) Condo/Townhouse
- d) 2-4 Plex
- e) Apartment Building
- f) Commercial /Ind'l
- g) Agriculture
- h) Mobile Home
- i) other unpatented mining claims

3. Total Value / Sales Price of Property

\$ _____

Deed In Lieu Only (value of forgiven debt)

\$ _____

Taxable Value

\$ _____

Real Property Transfer Tax Due:

\$ _____

4. If Exemption Claimed:

- a. Transfer Tax Exemption, per NRS 375.090, section: exemption # 8
- b. Explain Reason for Exemption: Transferring unpatented mining claims

5. Partial Interest: Percentage being transferred: _____ %

The undersigned Seller (Grantor)/Buyer (Grantee), declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the parties agree that disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1 1/2% per month. Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature _____ Capacity _____
Signature [Signature] Capacity Company Representative
SELLER (GRANTOR) INFORMATION BUYER (GRANTEE) INFORMATION

Print Name Edd Summit Corporation USA
Address 970 Coughlin Crossing, Suite 100
City Reno
State NV Zip 89519

Print Name Pilot Gold (USA) Inc
Address 1031 Railroad St #110
City Eiko NV
State NV Zip 89801

COMPANY/PERSON REQUESTING RECORDING (REQUIRED IF NOT BUYER OR SELLER)

Co. Name _____ Esc. # _____
Address _____
City _____ State: _____ Zip _____

(As a public record, this form may be recorded / microfilmed)