

Official Record

Recording requested By
PILOT GOLD USA INC

Lincoln County - NV

Leslie Boucher - Recorder

Fee: \$172.00 Page 1 of 3

RPTT: Recorded By: AE

Book- 265 Page- 0323

When Recorded Return to:
Pilot Gold (USA) Inc.
1031 Railroad St., Suite 110
Elko, NV 89801

This document contains
No social security number



**MINING CLAIM MAINTENANCE FEE FILING
AND AFFIDAVIT AND NOTICE OF INTENT TO HOLD MINING CLAIMS AND SITES
STATELINE (NV) PROJECT
LINCOLN COUNTY, NEVADA
(TOTAL CLAIMS: 16)**

State of Nevada)
) ss.
County of Elko)

Gerald S. Heston, first being duly sworn, deposes and says:

I am the duly authorized agent of Pilot Gold (USA) Inc., a Delaware corporation, (the "COMPANY"), and am personally acquainted with the matters described herein.

The COMPANY, whose address is 1031 Railroad Street, Suite 110, Elko, Nevada 89801-3976, owns and/or otherwise controls the unpatented lode mining claims and/or mill sites described in Exhibit A.

It is the intention of the COMPANY, and the owner of the claims, Pilot Gold (USA) Inc., to maintain, develop and hold the claims as is provided by law.

Pursuant to 30 U.S.C. § 28f to 28k and 43 C.F.R. Part 3830 (and to the extent applicable to any of the claim(s), the Act of August 11, 1955, 69 Sta. '681 and 43 C.F.R. Part 3730 and the Act of April 8, 1948, 62 Stat. 162 and C.F.R. Subpart 3821), in lieu of the suspended assessment work and filing requirements of 30 U.S.C. § 28-28e and 43 U.S.C. § 1744(a) and (c):

1. The maintenance fee was paid and the federal fee requirements were met for each of the claims for the assessment year ending September 1, 2011.
2. With this filing of the Bureau of Land Management, the COMPANY submits the maintenance fee for the assessment year ending September 1, 2012 in the amount of ten dollars and fifty cents (\$10.50) for each of the claims.



All such maintenance fees are paid on behalf of the COMPANY and the owner(s) of the claims.

This Affidavit is made as of the date set forth below, pursuant to N.R.S. Section 517.230 and all applicable federal laws.



Gerald S. Heston
As agent for Pilot Gold (USA) Inc.

Subscribed and sworn to before me on this 31st day of July, 2011, by Gerald S. Heston.

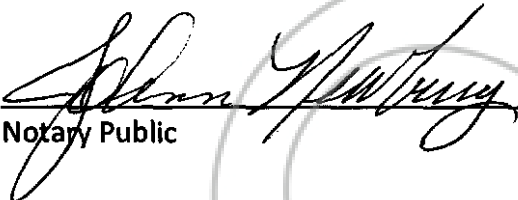

Notary Public



EXHIBIT A
Stateline Project

Township 1 North, Range 71 East, Sections 5 & 8
Township 2 North, Range 71 East, Sections 20, 29 & 32
Lincoln County, Nevada
Number of Claims: 16

Claim Name	Location Date	BLM Recording		Amended BLM		County		Amended County		Amended		BLM Serial Number
		Date		Recording Date		Recording Date	Document Number	Recording Date	Document Number	Recording Date	Document Number	
RICE 1	6/24/2007	8/27/2007		129782		8/29/2007						NMC963277
RICE 2	6/24/2007	8/27/2007		129783		8/29/2007						NMC963278
RICE 3	6/24/2007	8/27/2007		129784		8/29/2007						NMC963279
RICE 4	6/24/2007	8/27/2007		129785		8/29/2007						NMC963280
RICE 5	6/24/2007	8/27/2007		129786		8/29/2007						NMC963281
RICE 6	6/24/2007	8/27/2007		129787		8/29/2007						NMC963282
RICE 7	6/24/2007	8/27/2007		129788		8/29/2007						NMC963283
RICE 8	6/24/2007	8/27/2007		129789		8/29/2007						NMC963284
RICE 9	6/24/2007	8/27/2007		129790		8/29/2007						NMC963285
RICE 10	6/24/2007	8/27/2007		129791		8/29/2007						NMC963286
RICE 11	6/24/2007	8/27/2007		129792		8/29/2007						NMC963287
RICE 12	6/24/2007	8/27/2007		129793		8/29/2007						NMC963288
RICE 13	6/24/2007	8/27/2007		129794		8/29/2007						NMC963289
RICE 14	6/24/2007	8/27/2007		129795		8/29/2007						NMC963290
RICE 15	6/24/2007	8/27/2007		129796		8/29/2007						NMC963291
RICE 70	6/24/2007	8/27/2007		129797		8/29/2007						NMC963292