

**AFFIDAVIT AND DECLARATION OF CLAIMS HELD
IN NEVADA PURSUANT TO NRS 517.187**

The following Document contains no Personal Information as defined by NRS 603A.040



**MUST BE COMPLETED IN BLACK INK
MUST BE FILED ON OR BEFORE NOVEMBER 1, 2010**

The undersigned declares that the greatest number of mining claims held in Nevada on the date of the filing made in this county pursuant to NRS 517.230 for the year 2010 is (check one):

- Less than 11 claims (Fee is \$0 per claim)
- Not less than 11 and not more than 199 (Fee is \$70 per claim)
- Not less than 200 and not more than 1,299 (Fee is \$85 per claim)
- Not less than 1,300 (Fee is \$195 per claim)

RECORDER'S STAMP

The number of mining claims held in LINCOLN County is 16 claims.
The total fee payable for claims held in this county is \$ 1,560.00 (not including recording fees).

Name of claim(s):
SEE ATTACHED CLAIM EXHIBIT

BLM Serial No(s):
SEE ATTACHED CLAIM EXHIBIT

Please attach additional page(s) as necessary.

Fee remittance method (check one):

- \$ _____ This is the total fee and it is being paid at the time of filing.
- \$ _____ This is half the fee and it is being paid at the time of filing. The second half will be paid not later than June 1, 2011.
- \$ _____ This is the second half of the fee. Refer to Document # _____ recorded on _____
- No fee is being paid with this filing. The total fee, \$ _____, will be paid not later than June 1, 2011.
- This is the total fee, \$ 1,560.00, due by June 1, 2011. Refer to Document # 0136271 recorded on 08/09/2010

STATE OF NEVADA
 COUNTY OF WASHOE
 Subscribed and sworn to by
J. MICHAEL PERRY
 (Owner, Claimant, Agent, or Lessee)
 before me this
23rd day of MAY, 2011.

JOANN NEWBURY
 Notary Public - State of Nevada
 Appointment Recorded in Washoe County
 No: 04-90312-2 - Expires March 28, 2012

Joann Newbury
 NOTARY PUBLIC (Signature)
 (or other person authorized to administer an oath)

Name and mailing address of owner or claimant:

PILOT GOLD (USA) INC.
1031 RAILROAD STREET, SUTIE 110
ELKO, NEVADA 89801

Dated this 23RD day of MAY, 2011

By J. Michael Perry
Owner, Claimant, Agent or Lessee Signature

J. MICHAEL PERRY

Owner, Claimant, Agent or Lessee Name (printed)



0138485

Book: 264
Page: 235

05/31/2011
Page 2 of 2

STATELINE PROJECT

LINCOLN COUNTY, NEVADA
Township 1 North, Range 71 East, Sections 5 & 8
Township 2 North, Range 71 East, Sections 20, 29 & 32

(Total Claims: 16)

| <u>CLAIM NAME</u> | <u>BOOK</u> | <u>PAGE</u> | <u>BLM SERIAL NUMBER</u> |
|-------------------|-------------|-------------|--------------------------|
| RICE 1 | 235 | 32 | 963277 |
| RICE 2 | 235 | 33 | 963278 |
| RICE 3 | 235 | 34 | 963279 |
| RICE 4 | 235 | 35 | 963280 |
| RICE 5 | 235 | 36 | 963281 |
| RICE 6 | 235 | 37 | 963282 |
| RICE 7 | 235 | 38 | 963283 |
| RICE 8 | 235 | 39 | 963284 |
| RICE 9 | 235 | 40 | 963285 |
| RICE 10 | 235 | 41 | 963286 |
| RICE 11 | 235 | 42 | 963287 |
| RICE 12 | 235 | 43 | 963288 |
| RICE 13 | 235 | 44 | 963289 |
| RICE 14 | 235 | 45 | 963290 |
| RICE 15 | 235 | 46 | 963291 |
| RICE 70 | 235 | 47 | 963292 |