DOC # 0138181

04/29/2011

2:52 PM

Official Record
Recording requested By

Recording requested By PILOT GOLD (USA) INC.

Lincoln County - NV Leslie Boucher - Recorder

Fee: \$43.00

Page 1 of 5 Recorded By: AE

Book- 263 Page- 0337



No A.P.N. -- unpatented mining claims

When recorded, please return to:

Vance Spalding

Pilot Gold (USA) Inc.

1031 Railroad Street, #110

Elko, Nevada 89801

The undersigned hereby confirms that this document does not contain the personal information of any person

DEED AND ASSIGNMENT

THIS DEED AND ASSIGNMENT (the "Deed") is made effective as of April 4, 2011, by and between Nevada Eagle Resources LLC, a Nevada limited liability company, whose address is 1031 Railroad Street, #110, Elko, Nevada 89801 ("NER"), and Pilot Gold (USA) Inc., a Delaware corporation, whose address is 1031 Railroad Street, #110, Elko, Nevada 89801 ("Pilot Gold").

FOR GOOD AND VALUABLE consideration, the receipt and sufficiency of which are hereby acknowledged, NER does hereby grant, bargain and sell unto Pilot Gold, its successors and assigns forever, all of its undivided right, title and interest in and to those unpatented mining claims situated in Lincoln County, Nevada, as more particularly described in **Exhibit A** attached hereto and incorporated herein by reference (the "Claims"). NER warrants that the Claims are free from any liens, claims or encumbrances arising by, through or under it from and after April 23, 2010, other than (a) liens, claims or encumbrances that are reflected in the official records of the Lincoln County Clerk and Recorder's office or the Lincoln County Assessor's office, or that are reflected in the public records maintained by the Nevada State Office of the Bureau of Land Management; and (b) rights reserved to or vested in any governmental authority to control or regulate any interest in the Claims in any manner, and all laws, rules and regulations of any governmental authority, but does not warrant otherwise.

TOGETHER WITH all of the undivided right, title and interest in all lodes, ledges, veins and mineral bearing rock, both known and unknown, lying within the boundaries of the Claims, all extralateral rights related thereto, all dips, spurs, and angles, and all the ores, mineral-bearing quartz, rock and earth or other deposits in or on the Claims and all of the rights, privileges and franchises incident to the Claims, and all and singular the tenements and hereditaments thereunto or in anywise appertaining, and the rents, issues and profits thereof; and also all of the undivided right, title, interest, property, possession, claim and demand whatsoever, as well in law as in equity of NER, of, in or to the Claims and every part and parcel thereof, including all after acquired title, and all easements, rights-of-way, water and water rights associated therewith.

TO HAVE AND TO HOLD unto Pilot Gold, its successors and assigns, the Claims, together with all and singular the rights, privileges, and appurtenances thereunto belonging or in any way appertaining.

THE PARTIES ACKNOWLEDGE AND AGREE that the Claims are subject to that Option and Earn-In Agreement between NER and LaQuinta Resources Corporation dated January 4, 2010 (the "Option Agreement"). NER hereby transfers, conveys, assigns, sets over and delivers to Pilot Gold, and Pilot Gold hereby accepts the transfer, conveyance, assignment, set over and delivery of all of NER's right, title and interest in and to the Option Agreement. Pilot Gold hereby assumes and agrees to be bound by all of the terms and conditions of the Option Agreement and shall undertake all of NER's liabilities and obligations of any kind related to the Option Agreement from and after the date of this Deed.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties have executed this Deed and Assignment as of the

date first set forth above.							
	NEVADA EAGLE RESOURCES LLC, a Nevada limited liability company,						
	By its Manager,						
	FRONTEER DEVELOPMENT (USA) INC., a Delaware corporation						
	By: Ames B. LINCOW						
Title: PRESIDENT							
	PILOT GOLD (USA) INC., a Delaware corporation,						
	a Delaware corporation,						
	By: Varue helder						
Name: Voince Sporlding Title: President							
STATE OF NEVADA)							
COUNTY OF ELKO) ss.							
2011, by James Bouncels	owledged before me on this / day of // of Fronteer oration, as Manager of Nevada Eagle Resources LLC,						
Witness my hand and official seal.							
REBECCA SCHOW Notary Public, State of Navada	Notary Public						
Notary Public, State of Nevada Appointment No. 08-11120-6 My Appt. Expires Sept. 21, 2013	My Commission expires:						
	09-21-2013						

[SEAL]

			\wedge
STATE OF NEVADA)		\ \
COUNTY OF ELKO) ss.)		
The foregoing instrum 2011, by \(\sum_{\text{omcl}} \sum_{\text{omcl}} \) Inc., a Delaware corporation.	nent was acknowledged be seen that the seen as the see	pefore me on this / day	of <u>Uprul</u> , Pilot Gold (USA)
Witness my hand and	official seal.		
REBECCA S Notary Public, State Appointment No. 0 My Appt. Expires Se	of Nevada (Notary Pi 9-11120-6) pt. 21, 2013 (becea Sch ublic mission expires:	on \
		09-21-2013	
[SEAL]		\ \ \ \	
	^	•	

EXHIBIT "A" TO DEED AND ASSIGNMENT

The Claims

EASTER PROJECT
LINCOLN COUNTY, NEVADA
Township 5 South, Range 66 East
Sections 17 & 18

(Total Claims: 20)

						The state of the s
		LOCATION	FILED	COUNTY		BLM
	CLAIM	DATE	COUNTY	DOCUMENT	FILED BLM	SERIAL NO. (NMC)
	EASTER 1	09/16/2009	11/09/2009	134489	10/26/2009	1011443
	EASTER 2	09/16/2009	11/09/2009	134490	10/26/2009	1011444
	EASTER 3	09/16/2009	11/09/2009	134491	10/26/200 9	1011445
	EASTER 4	09/16/2009	11/09/2009	134492	10/26/2009	1011446
	EASTER 5	09/16/2009	11/09/2009	134493	10/26/2009	1011447
	EASTER 6	09/16/2009	11/09/2009	134494	10/26/2009	1011448
	EASTER 7	09/16/2009	11/09/2009	134495	10/26/2009	1011449
	EASTER 8	09/16/2009	11/09/2009	134496	10/26/2009	1011450
	EASTER 9	09/16/2009	11/09/2009	134497	10/26/2009	1011451
	/			/ /	. \	
	EASTER 10	10/03/2009	11/09/2009	134498	10/26/2009	1011452
	EASTER 11	10/03/2009	11/09/2009	134499	10/26/2009	1011453
	EASTER 12	10/03/2009	11/09/2009	134500	10/26/2009	1011454
	\	\		\ \		
	EASTER 13	09/16/2009	11/09/2009	134501	10/26/2009	1011455
e de la constitución de la const	EASTER 14	09/16/2009	11/09/2009	134502	10/26/2009	1011456
	EASTER 15	09/16/2009	11/09/2009	134503	10/26/2009	1011457
e de la constitución de la const	EASTER 16	09/16/2009	11/09/2009	134504	10/26/2009	1011458
	EASTER 17	09/16/2009	11/09/2009	134505	10/26/2009	1011459
	EASTER 18	09/16/2009	11/09/2009	134506	10/26/2009	1011460
	EASTER 19	09/16/2009	11/09/2009	134507	10/26/2009	1011461
	EASTER 20	09/16/2009	11/09/2009	134508	10/26/2009	1011462
		375	•			

State of Nevada

Address City State Zip

DOC # DV-138181

Official Record

Declaration of Value Recording requested By PILOT GOLD (USA) INC. FOR RECC 1. Assessor Parcel Number(s) Document/ Lincoln County - NV Book: ____ a) n/<u>a _____</u>__ Leslie Boucher - Recorder Page: Ы Date of Re of 1 Page t Fee: \$43.00 c) Notes: ___ Recorded By: AE RPTT d) Book - 263 Page - 0337 Type of Property: a) 🗆 Vacant Land b) Single Fam. Res. c) D Condo/Twnhse d) 2-4 Plex e)
Apt. Bldg. f) [] Comm'l/Ind'l g) D Agricultural h) Mobile Home i) Other - unpatented mining claims 3. Total Value/Sales Price of Property: \$ n/a Deed in Lieu of Foreclosure Only (value of property) \$ n/a Transfer Tax Value: \$ 0 Real Property Transfer Tax Due: \$ 0 4. If Exemption Claimed: a. Transfer Tax Exemption, per NRS 375,090, Section: 8 b. Explain Reason for Exemption: unpatented mining claims 5. If partial Interest, percentage being transferred: The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month. Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed. Signature Capacity Signature Vouce Capacity President of Buyer SELLER (GRANTOR) INFORMATION **BUYER (GRANTEE) INFORMATION** Print Name: Nevada Eagle Resources LLC Print Name: Pilot Gold (USA) Inc. Address: 1031 Railroad Street #110 Address: 1031 Railroad Street, #110 City: Elko City: Elko State: Nevada State: Nevada Zip: 89801 Zlp: 89801 COMPANY/PERSON REQUESTING RECORDING (REQUIRED IF NOT THE SELLER OR BUYER) Print Name Escrow No.