

Official Record

Recording requested By
PILOT GOLD (USA) INC.

Lincoln County - NV

Leslie Boucher - Recorder

Fee: \$44.00

Page 1 of 6

RPTT:

Recorded By: AE

Book- 263 Page- 0331



0138180

No A.P.N. -- unpatented mining claims

When recorded, please return to:

Vance Spalding

Pilot Gold (USA) Inc.

1031 Railroad Street, #110

Elko, Nevada 89801

The undersigned hereby confirms that this document does not contain the personal information of any person

DEED AND ASSIGNMENT

THIS DEED AND ASSIGNMENT (the "Deed") is made effective as of April 4, 2011, by and between Nevada Eagle Resources LLC, a Nevada limited liability company, whose address is 1031 Railroad Street, #110, Elko, Nevada 89801 ("NER"), and Pilot Gold (USA) Inc., a Delaware corporation, whose address is 1031 Railroad Street, #110, Elko, Nevada 89801 ("Pilot Gold").

FOR GOOD AND VALUABLE consideration, the receipt and sufficiency of which are hereby acknowledged, NER does hereby grant, bargain and sell unto Pilot Gold, its successors and assigns forever, all of its undivided right, title and interest in and to those unpatented mining claims situated in Lincoln County, Nevada, as more particularly described in **Exhibit A** attached hereto and incorporated herein by reference (the "Claims"). NER warrants that the Claims are free from any liens, claims or encumbrances arising by, through or under it from and after April 23, 2010, other than (a) liens, claims or encumbrances that are reflected in the official records of the Lincoln County Clerk and Recorder's office or the Lincoln County Assessor's office, or that are reflected in the public records maintained by the Nevada State Office of the Bureau of Land Management; and (b) rights reserved to or vested in any governmental authority to control or regulate any interest in the Claims in any manner, and all laws, rules and regulations of any governmental authority, but does not warrant otherwise.



TOGETHER WITH all of the undivided right, title and interest in all lodes, ledges, veins and mineral bearing rock, both known and unknown, lying within the boundaries of the Claims, all extralateral rights related thereto, all dips, spurs, and angles, and all the ores, mineral-bearing quartz, rock and earth or other deposits in or on the Claims and all of the rights, privileges and franchises incident to the Claims, and all and singular the tenements and hereditaments thereunto or in anywise appertaining, and the rents, issues and profits thereof; and also all of the undivided right, title, interest, property, possession, claim and demand whatsoever, as well in law as in equity of NER, of, in or to the Claims and every part and parcel thereof, including all after acquired title, and all easements, rights-of-way, water and water rights associated therewith.

TO HAVE AND TO HOLD unto Pilot Gold, its successors and assigns, the Claims, together with all and singular the rights, privileges, and appurtenances thereunto belonging or in any way appertaining.

THE PARTIES ACKNOWLEDGE AND AGREE that the Claims are subject to that Option and Earn-In Agreement between NER and High Desert Gold Corporation and Nevada High Desert Gold LLC dated January 10, 2010 (the "Option Agreement"). NER hereby transfers, conveys, assigns, sets over and delivers to Pilot Gold, and Pilot Gold hereby accepts the transfer, conveyance, assignment, set over and delivery of all of NER's right, title and interest in and to the Option Agreement. Pilot Gold hereby assumes and agrees to be bound by all of the terms and conditions of the Option Agreement and shall undertake all of NER's liabilities and obligations of any kind related to the Option Agreement from and after the date of this Deed.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]



IN WITNESS WHEREOF, the parties have executed this Deed and Assignment as of the date first set forth above.

NEVADA EAGLE RESOURCES LLC,
a Nevada limited liability company,

By its Manager,

FRONTEER DEVELOPMENT (USA) INC.,
a Delaware corporation

By: *James B Lincoln*
Name: JAMES B. LINCOLN
Title: PRESIDENT

PILOT GOLD (USA) INC.,
a Delaware corporation,

By: *Vance Spalding*
Name: Vance Spalding
Title: President

STATE OF NEVADA)
) ss.
COUNTY OF ELKO)

The foregoing instrument was acknowledged before me on this 1 day of April, 2011, by James B Lincoln as President of Fronteer Development (USA) Inc., a Delaware corporation, as Manager of Nevada Eagle Resources LLC, a Nevada limited liability company.

Witness my hand and official seal.



Rebecca Schow
Notary Public

My Commission expires:
09-21-2013

[SEAL]



STATE OF NEVADA)
) ss.
COUNTY OF ELKO)

The foregoing instrument was acknowledged before me on this 1 day of April, 2011, by Vance Spalding as President of Pilot Gold (USA) Inc., a Delaware corporation.

Witness my hand and official seal.



Rebecca Schow
Notary Public

My Commission expires:
09-21-2013

[SEAL]

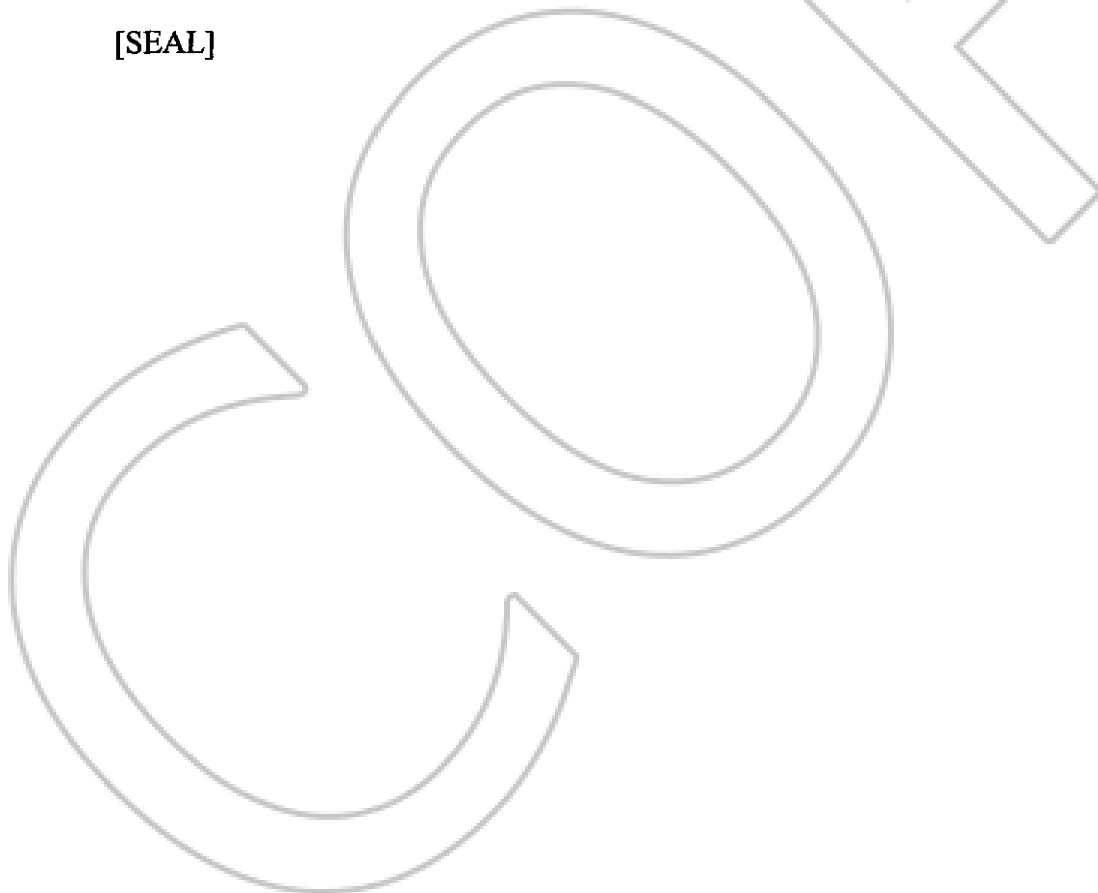




EXHIBIT "A" TO DEED AND ASSIGNMENT

The Claims

GOLD SPRINGS 2 PROJECT

LINCOLN COUNTY, NEVADA
Township 1 North, Range 71 East
Sections 19 & 29-32

(Total Claims: 53)

<u>CLAIM</u>	<u>LOCATION DATE</u>	<u>FILED COUNTY</u>	<u>COUNTY DOCUMENT</u>	<u>FILED BLM</u>	<u>BLM SERIAL NO.</u>
MN-31	01/20/2003	04/18/2003	120017	04/17/2003	846731
MN-32	01/20/2003	04/18/2003	120018	04/17/2003	846732
MN-33	01/20/2003	04/18/2003	120019	04/17/2003	846733
MN-34	01/20/2003	04/18/2003	120020	04/17/2003	846734
MN-35	01/20/2003	04/18/2003	120021	04/17/2003	846735
MN-36	01/20/2003	04/18/2003	120022	04/17/2003	846736
MN-37	01/20/2003	04/18/2003	120023	04/17/2003	846737
MN-38	01/20/2003	04/18/2003	120024	04/17/2003	846738
MN-39	01/20/2003	04/18/2003	120025	04/17/2003	846739
MN-40	01/20/2003	04/18/2003	120026	04/17/2003	846740
MN-41	01/20/2003	04/18/2003	120027	04/17/2003	846741
MN-42	01/20/2003	04/18/2003	120028	04/17/2003	846742
MN-43A	02/16/2003	04/18/2003	120029	04/17/2003	846743
MN-44A	02/16/2003	04/18/2003	120030	04/17/2003	846744
MN-45	01/21/2003	04/18/2003	120031	04/17/2003	846745
MN-46	02/16/2003	04/18/2003	120032	04/17/2003	846746
MN-47	01/21/2003	04/18/2003	120033	04/17/2003	846747
MN-130	01/21/2003	04/18/2003	120034	04/17/2003	846748
MN-131	01/21/2003	04/18/2003	120035	04/17/2003	846749
MN-132	01/21/2003	04/18/2003	120036	04/17/2003	846750
MN-133	01/21/2003	04/18/2003	120037	04/17/2003	846751
MN-108	01/19/2003	04/18/2003	120038	04/17/2003	846752
MN-109	01/19/2003	04/18/2003	120039	04/17/2003	846753
MN-110	01/19/2003	04/18/2003	120040	04/17/2003	846754
MN-111	01/19/2003	04/18/2003	120041	04/17/2003	846755
MN-112	01/19/2003	04/18/2003	120042	04/17/2003	846756
MN-113	01/19/2003	04/18/2003	120043	04/17/2003	846757
MN-114	01/19/2003	04/18/2003	120044	04/17/2003	846758



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<u>CLAIM</u>	<u>LOCATION DATE</u>	<u>FILED COUNTY</u>	<u>COUNTY DOCUMENT</u>	<u>FILED BLM</u>	<u>BLM SERIAL NO.</u>
MN-115	01/19/2003	04/18/2003	120045	04/17/2003	846759
MN-116	01/19/2003	04/18/2003	120046	04/17/2003	846760
MN-117	01/19/2003	04/18/2003	120047	04/17/2003	846761
MN-118	01/19/2003	04/18/2003	120048	04/17/2003	846762
MN-119	01/19/2003	04/18/2003	120049	04/17/2003	846763
MN-120	01/19/2003	04/18/2003	120050	04/17/2003	846764
MN-121	01/19/2003	04/18/2003	120051	04/17/2003	846765
MN-181	01/19/2003	04/18/2003	120052	04/17/2003	846766
MN-182	01/19/2003	04/18/2003	120053	04/17/2003	846767
MN-183	01/19/2003	04/18/2003	120054	04/17/2003	846768
MN-184	01/19/2003	04/18/2003	120055	04/17/2003	846769
MN-185	01/19/2003	04/18/2003	120056	04/17/2003	846770
MN-186	01/19/2003	04/18/2003	120057	04/17/2003	846771
MN-187	01/19/2003	04/18/2003	120058	04/17/2003	846772
MN-188	01/19/2003	04/18/2003	120059	04/17/2003	846773
MN-21	05/10/2003	07/28/2003	120568	07/07/2003	849467
MN-22	05/10/2003	07/28/2003	120569	07/07/2003	849468
MN-23	05/10/2003	07/28/2003	120570	07/07/2003	849469
MN-24	05/10/2003	07/28/2003	120571	07/07/2003	849470
MN-25	05/10/2003	07/28/2003	120572	07/07/2003	849471
MN-26	05/10/2003	07/28/2003	120573	07/07/2003	849472
MN-27	05/10/2003	07/28/2003	120574	07/07/2003	849473
MN-28	05/10/2003	07/28/2003	120575	07/07/2003	849474
MN-29	05/10/2003	07/28/2003	120576	07/07/2003	849475
MN-30	05/10/2003	07/28/2003	120577	07/07/2003	849476

State of Nevada
Declaration of Value

DOC # DV-138180

04/29/2011

02:50 PM

Official Record

1. Assessor Parcel Number(s)

- a) n/a
- b) _____
- c) _____
- d) _____

Recording requested By
PILOT GOLD (USA) INC.

FOR REC
Document Book: _____
Page: _____
Date of R: _____
Notes: _____

Lincoln County - NV
Leslie Boucher - Recorder

Page 1 of 1 Fee: \$44.00
Recorded By: AE RPTT:
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Type of Property:

- a) Vacant Land
- b) Single Fam. Res.
- c) Condo/Twnhse
- d) 2-4 Plex
- e) Apt. Bldg.
- f) Comm'l/Ind'l
- g) Agricultural
- h) Mobile Home
- i) Other - unpatented mining claims

3. Total Value/Sales Price of Property: \$ n/a

Deed in Lieu of Foreclosure Only (value of property) \$ n/a

Transfer Tax Value: \$ 0

Real Property Transfer Tax Due: \$ 0

4. If Exemption Claimed:

a. Transfer Tax Exemption, per NRS 375.090, Section: 8

b. Explain Reason for Exemption: unpatented mining claims

5. If partial Interest, percentage being transferred: _____ %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature _____ Capacity _____
 Signature *Thomas Spahr* Capacity President of Buyer

SELLER (GRANTOR) INFORMATION

Print Name: Nevada Eagle Resources LLC
 Address: 1031 Railroad Street, #110
 City: Elko
 State: Nevada
 Zip: 89801

BUYER (GRANTEE) INFORMATION

Print Name: Pilot Gold (USA) Inc.
 Address: 1031 Railroad Street, #110
 City: Elko
 State: Nevada
 Zip: 89801

COMPANY/PERSON REQUESTING RECORDING

(REQUIRED IF NOT THE SELLER OR BUYER)

Print Name _____
 Escrow No. _____
 Address _____
 City _____
 State _____
 Zip _____