

**Official Record**Recording requested By  
PILOT GOLD (USA) INC.Lincoln County - NV  
Leslie Boucher - RecorderFee: \$42.00 Page 1 of 4  
RPTT: Recorded By: AE  
Book- 263 Page- 0327

0138179

No A.P.N. -- unpatented mining claims

When recorded, please return to:

Vance Spalding

Pilot Gold (USA) Inc.

1031 Railroad Street, #110

Elko, Nevada 89801

The undersigned hereby confirms that this document does not contain the personal information of any person

### GRANT, BARGAIN AND SALE DEED

THIS GRANT, BARGAIN AND SALE DEED (the "Deed") is made effective as of April 4, 2011, from Nevada Eagle Resources LLC, a Nevada limited liability company, whose address is 1031 Railroad Street, #110, Elko, Nevada 89801 ("NER"), to Pilot Gold (USA) Inc., a Delaware corporation, whose address is 1031 Railroad Street, #110, Elko, Nevada 89801 ("Pilot Gold").

FOR GOOD AND VALUABLE consideration, the receipt and sufficiency of which are hereby acknowledged, NER does hereby grant, bargain and sell unto Pilot Gold, its successors and assigns forever, all of its undivided right, title and interest in and to those unpatented mining claims situated in Lincoln County, Nevada, as more particularly described in **Exhibit A** attached hereto and incorporated herein by reference (the "Claims"). NER warrants that the Claims are free from any liens, claims or encumbrances arising by, through or under it from and after April 23, 2010, other than (a) liens, claims or encumbrances that are reflected in the official records of the Lincoln County Clerk and Recorder's office or the Lincoln County Assessor's office, or that are reflected in the public records maintained by the Nevada State Office of the Bureau of Land Management; and (b) rights reserved to or vested in any governmental authority to control or regulate any interest in the Claims in any manner, and all laws, rules and regulations of any governmental authority, but does not warrant otherwise.



TOGETHER WITH all of the undivided right, title and interest in all lodes, ledges, veins and mineral bearing rock, both known and unknown, lying within the boundaries of the Claims, all extralateral rights related thereto, all dips, spurs, and angles, and all the ores, mineral-bearing quartz, rock and earth or other deposits in or on the Claims and all of the rights, privileges and franchises incident to the Claims, and all and singular the tenements and hereditaments thereunto or in anywise appertaining, and the rents, issues and profits thereof; and also all of the undivided right, title, interest, property, possession, claim and demand whatsoever, as well in law as in equity of NER, of, in or to the Claims and every part and parcel thereof, including all after acquired title, and all easements, rights-of-way, water and water rights associated therewith.

TO HAVE AND TO HOLD unto Pilot Gold, its successors and assigns, the Claims, together with all and singular the rights, privileges, and appurtenances thereunto belonging or in any way appertaining.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]



IN WITNESS WHEREOF, NER has executed this Grant, Bargain and Sale Deed as of the date first set forth above.

**NEVADA EAGLE RESOURCES LLC,**  
a Nevada limited liability company,

By its Manager,

**FRONTEER DEVELOPMENT (USA) INC.,**  
a Delaware corporation

By: *James B Lincoln*  
Name: JAMES B. LINCOLN  
Title: PRESIDENT

STATE OF NEVADA     )  
                                  ) ss.  
COUNTY OF ELKO     )

The foregoing instrument was acknowledged before me on this 1 day of April, 2011, by James B Lincoln as President of Fronteer Development (USA) Inc., a Delaware corporation, as Manager of Nevada Eagle Resources LLC, a Nevada limited liability company.

Witness my hand and official seal.



*Rebecca Schow*  
Notary Public

My Commission expires:  
09-21-2013

[SEAL]

**EXHIBIT "A"**  
**TO GRANT, BARGAIN AND SALE DEED**

**The Claims**

STATELINE PROJECT

LINCOLN COUNTY, NEVADA

Township 1 North, Range 71 East, Sections 5 & 8  
Township 2 North, Range 71 East, Sections 20, 29 & 32

(Total Claims: 16)

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<u>CLAIM NAME</u>	<u>BOOK</u>	<u>PAGE</u>	<u>BLM SERIAL NUMBER (NMC)</u>
RICE 1	235	32	963277
RICE 2	235	33	963278
RICE 3	235	34	963279
RICE 4	235	35	963280
RICE 5	235	36	963281
RICE 6	235	37	963282
RICE 7	235	38	963283
RICE 8	235	39	963284
RICE 9	235	40	963285
RICE 10	235	41	963286
RICE 11	235	42	963287
RICE 12	235	43	963288
RICE 13	235	44	963289
RICE 14	235	45	963290
RICE 15	235	46	963291
RICE 70	235	47	963292

State of Nevada  
Declaration of Value

DOC # DV-138179

04/29/2011

02:46 PM

Official Record

Recording requested By  
PILOT GOLD (USA) INC

FOR RECO  
Document/  
Book: \_\_\_\_\_  
Page: \_\_\_\_\_  
Date of Rec: \_\_\_\_\_  
Notes: \_\_\_\_\_

Lincoln County - NV  
Leslie Boucher - Recorder

Page 1 of 1 Fee: \$42.00  
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1. Assessor Parcel Number(s)

- a) n/a
- b) \_\_\_\_\_
- c) \_\_\_\_\_
- d) \_\_\_\_\_

Type of Property:

- a)  Vacant Land
- b)  Single Fam. Res.
- c)  Condo/Twnhse
- d)  2-4 Plex
- e)  Apt. Bldg.
- f)  Comm'Vind'l
- g)  Agricultural
- h)  Mobile Home
- i)  Other - unpatented mining claims

3. Total Value/Sales Price of Property: \$ n/a

Deed in Lieu of Foreclosure Only (value of property) \$ n/a

Transfer Tax Value: \$ 0

Real Property Transfer Tax Due: \$ 0

4. If Exemption Claimed:

a. Transfer Tax Exemption, per NRS 375.090, Section: 8

b. Explain Reason for Exemption: unpatented mining claims

5. If partial Interest, percentage being transferred: \_\_\_\_\_ %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature \_\_\_\_\_ Capacity \_\_\_\_\_  
Signature Vance Spaldy Capacity President of Buyer

SELLER (GRANTOR) INFORMATION

Print Name: Nevada Eagle Resources LLC  
Address: 1031 Railroad Street, #110  
City: Elko  
State: Nevada  
Zip: 89801

BUYER (GRANTEE) INFORMATION

Print Name: Pilot Gold (USA) Inc.  
Address: 1031 Railroad Street, #110  
City: Elko  
State: Nevada  
Zip: 89801

COMPANY/PERSON REQUESTING RECORDING

(REQUIRED IF NOT THE SELLER OR BUYER)

Print Name \_\_\_\_\_  
Escrow No. \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_  
State \_\_\_\_\_  
Zip \_\_\_\_\_