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06/26/2007

01:54 PM

Official Record

Recording requested By
FIRST AMERICAN TITLE COMPANY

Lincoln County - NV

Leslie Boucher - Recorder

Fee: **\$40.00**

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RPTT:

Recorded By: AE

Book- 232 Page- 0608



0129136

APN# 9-102-47

Escrow No. NCS-233562-TL

WHEN RECORDED MAIL TO:

Phillip C. Smith
2877 South Paradise Rd. #2206
Las Vegas, NV 89109

NOTICE OF 5TH ADDITIONAL ADVANCE
(Title on Document)

This page added to provide additional information required by NRS 111.312 Sections 1-2 (Additional recording fee applies).

This cover page must be typed or printed clearly in black ink only.



Recording requested by
First American Title

After recording mail to
PHILIP C. SMITH
2877 South Paradise Rd. #2206
Las Vegas, NV 89109

APN: 9-102-47

NOTICE OF 5th ADDITIONAL ADVANCE

5th ADDITIONAL NOTE
SECURED BY EXISTING DEED OF TRUST

This agreement is made and entered into to be effective as of APRIL 6, 2007 by and between PHILIP C. SMITH, as first party, and NEVADA MINERALS, INC., a Nevada corporation, as second party

WHEREAS, first party is the owner and holder of a 5th additional Promissory Note dated APRIL 6, 2007 which is secured by the Deed of Trust recorded JUNE 6, 2006 as Instrument No. 126635 of Official Records of Lincoln County, State of Nevada; and

NOW THEREFORE, the public is hereby notified that said Deed of Trust:

1. Secures an Additional Note in the principal amount of \$315,000.00.
2. That as of the effective date of this notice, the total principal balance of all the notes now secured by said Deed of Trust is \$890,000.00.

IN WITNESS THERETO, The Parties hereto agree that the above is true and correct

[Signature]
FIRST PARTY:
Philip C. Smith

SECOND PARTY:
Nevada Minerals, Inc., a Nevada corporation
By: [Signature]
John E. Dhonau, President

STATE OF NEVADA)
COUNTY OF CLARK) ss

On 4/7/07, 20 before me, the undersigned, a Notary Public, Philip C. Smith and John E. Dhonau, personally known (or proved) to me to be the person whose name is subscribed to the above instrument who acknowledged that he executed the instrument.

[Signature]
NOTARY

