FILED FOR RECORDING AT THE REQUEST OF

LINCOLN COUNTY RECORDER

LESLIE BOUCHER

FEE 7050

CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the CD 28 Lode Mining Claim in the following quarter sections(s):

1/4	Section	Township	Range	Meridian
NW	6	4S `	57Ĕ	M.D.B.&M.
SW	6	48	57E	M.D.B.&M.
		3S	56E	M.D.B.&M.
		3S	56E	M.D.B.&M.

in ELKO County, Nevada, on the 8th day of JUNE, 2006.

RECORDER'S STAMP

Name and mailing address of locator is: GALWAY RESOURCES US INC. 219 EAST 69TH STREET, APT 7H NEW YORK, NY 10021

The Claim is approximately 1500 feet long and 600 feet wide, such that 5 feet are claimed in a S81°5'31"W direction and 1495 feet in the opposite direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the NORTHEAST to the SOUTHWEST direction.

The Discovery Monument upon which a Notice of Location is POSTED, is situate about 7,433 feet SOUTH and 174 feet WEST from the USMM No. 326 which is located approximately 4,500 feet NORTH and 1,020 feet EAST of the SW Corner of Section 31 Township 3 South, Range 57 East, Mount Diablo Base & Meridian.

The number, location and markings on each corner monument are as follows:

Location	<u>Markings</u>	<u>Description</u>
No. 1: Corner No.	NE CD 28	1½ " X 1½" X 4' Wood Post
No. 2: Corner No2	SE CD 28	1½ " X 1½" X 4' Wood Post
No. 3: Corner No3	SW CD 28	1½ " X 1½" X 4' Wood Post
No. 4: Corner No4	NW CD 28	11/2 " X 11/2" X 4' Wood Post

As erected on the ground, each corner monument is marked as described above by a scribed aluminum tag.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 15th day of JUNE, 2006.

SIGNATURE OF LOCATOR:

Owner, Claimant, or Agent Signature

Richard B. Lyman

Owner, Claimant, or Agent Name (printed)

Nevada Lode Certificate of Location – NRS 517.050 Nevada Division of Minerals (RE.6/30/2003 LV)