

**CERTIFICATE OF LOCATION**

KNOW ALL MEN BY THES PRESENTS, that Lonny Hafen, authorized agent for and on behalf of MGC Resources, Inc., hereby certifies and declares that on June 15, 2005 at 9:00 A.M., discovered a vein, lode or other deposit of valuable minerals and, based upon said discovery on said date located and claimed, in compliance with laws of the United States and the State of Nevada, the **BP 21** Lode Mining Claim, situated in Lincoln County, State of Nevada. The current mailing address of MGC Resources, Inc., 2778 Spokane Creek Road, East Helena, Montana 59635.

That a description of the claim and reference to a permanent monument, is set forth below: Corner No. 1 bears South a distance of 1800 feet from the common Section corner for Sections 23, 24, 25, 26 of Township 1 North, Range 66 East, MDBM. The claim boundaries from Corner No. 1, the true point of beginning are as follows: Begir ning at Corner No. 1, thence East 1500 feet to Corner No. 2; thence South 600 feet to Co rner No. 3; thence West 1500 feet to Corner No. 4; thence North 600 to Corner No. 1, the point of beginning. The locator claim 50 feet in an West direction and 1450 feet in a East direction from the point of discovery (monument of location), at which the Notice of Location was posted, and 300 feet on each side of the claim centerline. The claim is situated in the NW¼ of Section 25, Township 1 North, Range 66 East.

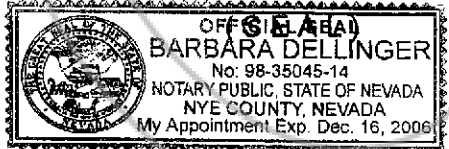
STATE OF Nevada )  
County of Nye )

The undersigned, being duly sworn, says that he is an authorized agent of MGC Resources, Inc., the locator and claimant named above; that the foregoing Certificate of Location of the **BP 21** Lode Mining Claim and the location described therein were made in good faith; and that the matters set forth in the foregoing Certificate of Location are true of his own knowledge.

Lonny Hafen  
Lonny Hafen, Authorized Agent

SUBSCRIBED and SWORN to before me this 11 day of August, 2005 2005.

Barbara Dellinger  
Notary Public for the State of Nevada  
Residing at Longvah NV. 89049  
My Commission Expires 12-16-06



FILED FOR RECORDING  
AT THE REQUEST OF  
Midway Gold Corp.  
2005 AUG 23 AM 10 02  
LINCOLN COUNTY RECORDER  
FEE 0.50 DEPA  
LESLIE BOUSER