

**AFFIDAVIT AND NOTICE OF INTENT TO HOLD
MINING CLAIM(S) AND SITE(S)**

TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold the mining claim(s), mill site(s), and/or tunnel site(s) listed below from 12:00 p.m. on September 1 of the year before this affidavit was made and recorded, until 11:59 a.m. on September 1 of the year that this affidavit was made and recorded.

FILED FOR RECORDING
AT THE REQUEST OF
Pioche-Ely Valley Mines
2005 AUG 22 PM 4 57
LINCOLN COUNTY RECORDER
FEE 46.50 DEP *cu*
LESLIE BOUGHER

The claim map showing said claim(s) is filed as Document Number _____ in the _____ County records.

RECORDER'S STAMP

The claims are located in Sections 6-9, 14-18, 20-23, 12, Township 1N, Range 66E & 67E, in the Ely mining district in Lincoln County, Nevada.
Name of claim(s) or site(s): BLM Serial No(s):

Ely Valley/West End Group:	
Blue Bell No. 6	80462
Blue Bell No. 7	80463
Blue Bell No. 10	80477
Sure Thing	80465
Sure Thing No. 1	80466

Name and mailing address of owner or claimant:

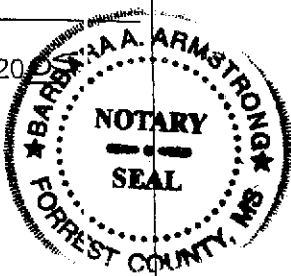
Pioche-Ely Valley Mines, Inc.
Suite 175, 10830 N. Central Expy.
Dallas, Texas 75231

STATE OF Mississippi
COUNTY OF Forrest

Subscribed and sworn to by _____

before me this 11th day of August, 2005

Barbara A. Armstrong
NOTARY PUBLIC



Dated this 11th day of August, 2005

By *Drew Wilson, Jr.*
Owner, Claimant, Agent, or Lessee Signature

Drew Wilson, Jr., Treasurer
Owner, Claimant, Agent, or Lessee Name (printed)

Suggested Form - Nevada Division of Minerals (REV. 3/1/2003 LV)
Nevada Affidavit/Notice of Intent to Hold, NRS 517.230

Commission Expires:
January 12, 2009