

122549

FILED FOR RECORDING
AT THE REQUEST OF

William L. Carpenter

2004 JUN 24 PM 2 26

LINCOLN COUNTY RECORDED
FEE 17⁰⁰ DEP 10
LESLIE BOUCHER

When recorded return to:

William Landis Carpenter, Esq.
210 West Bridge Street, Suite 3
Yerington, NV 89447

NOTICE OF NON-RESPONSIBILITY

Pursuant to NRS 108.234, DONALD B. POTTS of 503 Sandy Avenue, Yerington, Nevada 89447, hereby gives notice that he will not be responsible for materials furnished to or labor performed on the patented and unpatented mining claims situated in Lincoln County, Nevada, which are more particularly described in Exhibit A, attached.

This notice pertains to any work performed by or at the request of MGC Resources Inc., a Nevada corporation, or any of its contractors, subcontractors, parent or subsidiary corporations, or other providers of services and materials to the aforesaid mining claims. Donald B. Potts is the Lessor of the aforesaid property and MGC Resources Inc. is the Lessee under a Mining Lease dated June 3, 2004.

Dated this 21 day of June, 2004.


DONALD B. POTTS

STATE OF NEVADA)
) ss
COUNTY OF LYON)

On this 21 day of June, 2004, personally appeared before me, a Notary Public, DONALD B. POTTS, who acknowledged that he executed the within Notice of Non-Responsibility.

Janice Shipley
NOTARY PUBLIC

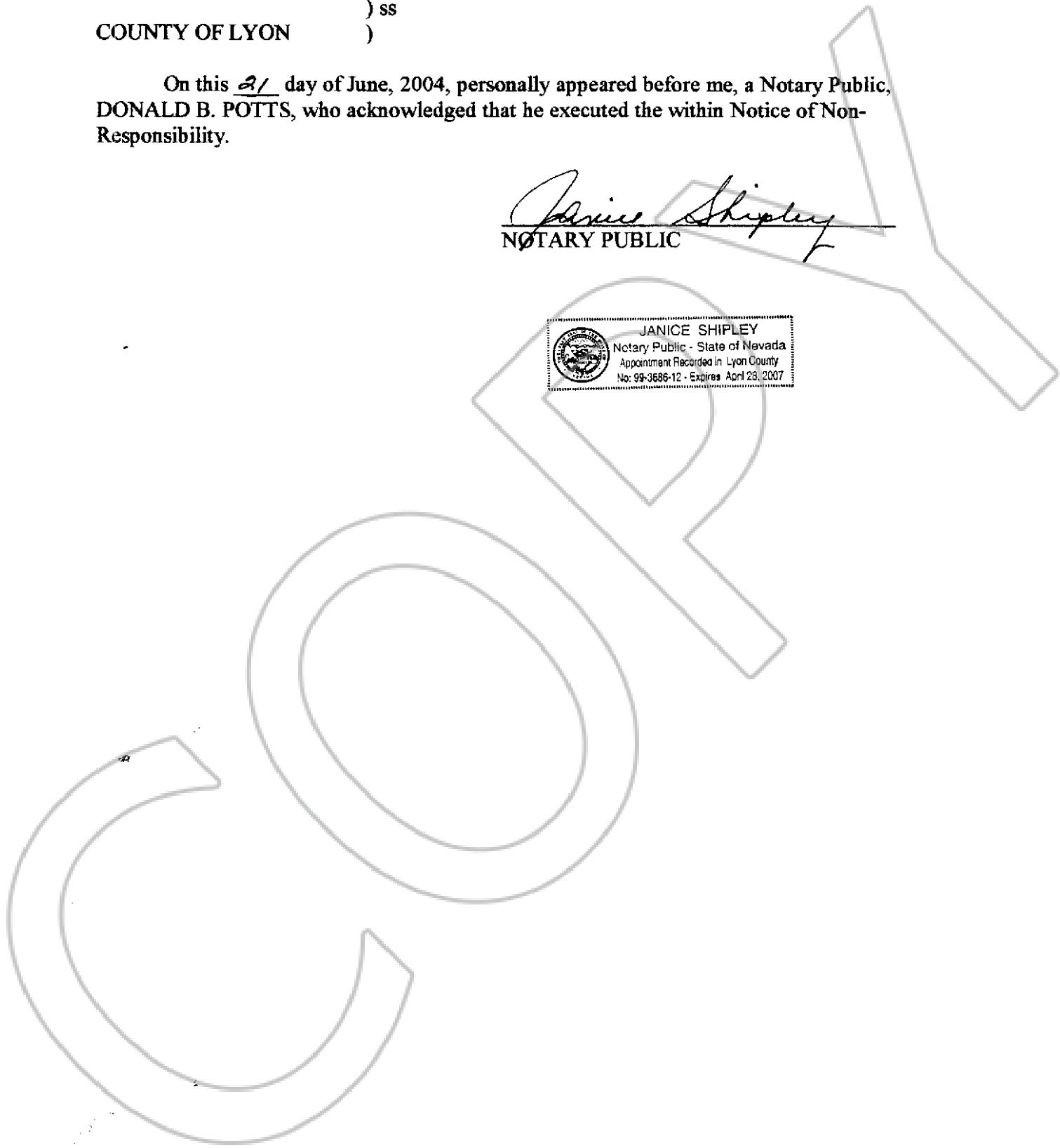


EXHIBIT A

Property

The Property consists of certain patented and unpatented lode mining claims generally located in Sections 23, 24, 25 and 26, Township 1 North, Range 67 East. and Sections 19 and 30, Township 1 North, Range 68 East, M.D.B&M, Lincoln County, Nevada. and more particularly described as follows:

Patented Claims

Victor, Victor Extension, Apex, Financier, Michigan and Senator. Mineral Survey 3769, Patent No. 249366 dated February 23, 1912, Assessor's Parcel No. 9-011-34, and containing 100.842 acres, more or less.

Unpatented Claims

<u>Claim Name</u>	<u>Location Date</u>	<u>Book/Page</u>	<u>BLM NMC No.</u>
Bum Again #1	12/17/94	111/673	713735
Bum Again #2	12/17/94	111/674	713736
Bum Again #3	12/17/94	111/675	713737
Bum Again #4	12/17/94	111/676	713738
Bum Again #5	12/17/94	111/677	713739
Bum Again #6	12/17/94	111/678	713740
Bum Again #7	12/17/94	111/679	713741
Bum Again #8	12/17/94	111/680	713742
Bum Again #9	12/17/94	111/681	713743
Bum Again #10	12/17/94	111/682	713744
Bum Again #11	12/17/94	111/683	713745
Bum Again #12	12/17/94	111/684	713746
Bum Again #13	12/17/94	111/685	713747
Bum Again #14	12/17/94	111/686	713748
Bum Again #15	12/17/94	111/687	713749
Contact #1	12/16/94	111/688	713750
Contact #2	12/16/94	111/689	713751
Contact #3	12/16/94	111/690	713752
Contact #4	12/16/94	111/691	713753

<u>Claim Name</u>	<u>Location Date</u>	<u>Book/Page</u>	<u>BLM NMC No.</u>
Contact #5	12/16/94	111/692	713754
Contact #6	12/16/94	111/693	713755
Contact #7	12/16/94	111/694	713756
Contact #8	12/16/94	111/695	713757
Contact #9	12/16/94	111/696	713758
Contact #10	12/16/94	111/697	713759
Contact #11	12/16/94	111/698	713760
Contact #12	12/16/94	111/699	713761
Contact #13	12/16/94	111/700	713762
Contact #14	12/16/94	112/1	713763
Contact #15	12/16/94	112/2	713764
Contact #16	12/16/94	112/3	713765
Contact #17	12/16/94	112/4	713766
Contact #18	12/16/94	112/5	713767
Apex Fraction	12/16/94	112/6	713768
Contact Fraction	12/16/94	112/7	713769
Berlin Fraction	12/16/94	112/8	713770