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NO APN

Return to: STATE OF NEVADA
DEPT OF TAXATION
1550 E COLLEGE PKWY #115
CARSON CITY, NV 89706
Phone Number (775) 684-2000

FILED FOR RECORDING
AT THE REQUEST OF

State of Nevada

2004 MAY 26 PM 12 52

CERTIFICATE OF AMOUNT OF TAX,
INTEREST AND PENALTIES DUE

LINCOLN COUNTY RECORDED
FEE
LESLIE BOUCHER
DEPT

Certificate No: **22645** Lincoln County

Account No: 000039810(new)
Account No: N/A (old)

THE DEPARTMENT OF TAXATION of the State of Nevada hereby certifies that

American Motorcycle Title Corp, dba:
American Motorcycle Title Corp

hereinafter referred to as taxpayer, is liable to the State of Nevada for amounts due from and required to be paid by the taxpayer and duly determined under the provisions of Chapters 360.473 of Nevada Revised Statutes, when applicable, for the period beginning on the 1st day of August 1999, and ending on the 31st day of August 2003, to wit: tax \$8,219.79; penalty \$5,684.56; interest \$5,587.25; return check charge \$0.00; the total amount being \$19,491.60; that further interest will accrue on any and all of the tax remaining unpaid after May 31, 2004, at the rate of 1 percent per month or fraction thereof; that the address of the taxpayer as it appears on the records of the Department is:

240 W 35th St #402 Attn Tony Adler
New York NY 10001

and that the Department of Taxation has complied with all the provisions of Chapters 360.473 of Nevada Revised Statutes, when applicable, in the determination of the amounts required to be paid.

IN WITNESS WHEREOF, the said Department of Taxation has caused this Certificate to be executed.

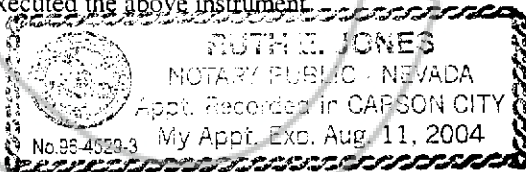
Date: May 19, 2004



DEPARTMENT OF TAXATION
OF THE STATE OF NEVADA
Pat Casselle
Pat Casselle, Admin Assistant II
Compliance Division

STATE OF NEVADA)
Carson City) SS

On May 19, 2004, personally appeared before me, a notary public, Pat Casselle, who acknowledged that she executed the above instrument.



Ruth E. Jones
Notary Public in and for
Carson City
State of Nevada