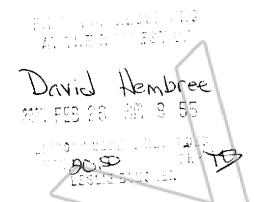
RETURN TO David R Hembree 3328 Leland Rd Sunny Valley, OR 97497

CERTIFICATE OF LOCATION LODE MINING CLAIM

State of Nevada, County of Lincoln

KNOW ALL MEN BY THESE PRESENTS, That the undersigned hereby certified that: Beta Minerals USA Inc. 3328 Leland Rd Sunny Valley, OR 97497



Has located the MAG #138 Lode Mining Claim on the ___11th____ day of December, 2003, whose dimensions are 1500 feet by 600 feet. By this Declaration and such location, the above named locator(s) claim all veins, lodes, ledges, deposits, and surface ground within the boundaries of said claim.

Said claim is a lode it being situated in the above mentioned county and state, and it is distinctly marked on the ground so that its boundaries may be readily traced by four 2" X 2" wooden posts four feet long. Each monument is marked with a scribed metal tag, which states the claim name and number and the location of the monument with respect to the claim.

Beginning at the NE corner (Cor. No. 1), thence 600 feet South to the SE Corner (Cor. No. 2), then 1500 feet West to the SW Corner (Cor. No. 3), then 600 feet North to the NW corner (Cor. No. 4), then 1500 feet East to the Point of Beginning.

To tie this claim to a Public Survey, the NE Corner (Cor. No. 1) of this claim lies approximately 4360 feet NORTH and 6000 feet EAST from the NE Corner of Section 35, Township 5 South, Range 64 East, Mount Diablo Base Line and Meridian.

This claim is located all or in part of the following quarter sections(s):

 NE 1/4 of Section
 25
 T. 5 S.,
 R. 64 E.,
 M.D.B.M.,

 NW 1/4 of Section
 T. 5 S.,
 R. 65 E.,
 M.D.B.M.,

 SE 1/4 of Section
 T. 5 S.,
 R. 64 E.,
 M.D.B.M.,

 SW 1/4 of Section
 T. 5 S.,
 R. 64 E.,
 M.D.B.M.,

In Lincoln County, State of Nevada

Said claim is 1500 feet long and 600 feet wide along the surface and claims 20 feet in an east direction and 1480 feet in the opposite direction from the point of discovery at which this notice of location is posted together with 300 feet on each side of the point of discovery.

The work of location consisted of making a claim map as provided in N.R.S. 517.040

Beta Minerals USA Inc.

Claimant

_Jay D Wilson

Agent for Locator