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Lincoln County

"A" TIGIEKS

THIS FINANCING STATEMENT COVERS FIXTURES AND IS A FIXTURE FILING. THE EXECUTION AND/OR FILING DOES NOT IMPLY THAT THE DESCRIBED GOODS ARE OR ARE TO BECOME FIXTURES. THE FILING HEREOF IS INTENDED MERELY TO PROTECT THE PARTIES HERETO FROM UNWARRANTED ASSERTIONS BY THIRD PARTIES THAT THE GOODS ARE OTHER THAN PERSONAL PROPERTY. THIS FINANCING STATEMENT IS TO ALSO BE RECORDED IN THE COUNTY REAL ESTATE RECORDS, AND COVERS THE COLLATERAL DESCRIBED ON EXHIBIT "B" ATTACHED HERETO AND MADE A PART MEREOF, WHICH MAY NOW OR MEREAFTER BE ATTACHED TO OR INSTALLED UPON THAT CERTAIN REAL PROPERTY DESCRIBED BELOW.

LEGAL DESCRIPTION

That portion lying in the East Half of Section 31 and the West Half of Section 32, Township 6 South, Range 61 East M.D.B.&M. more particularly described as follows:

Parcel 1 of that certain parcel map recorded February 5, 1997 in the Office of the County Recorder of Lincoln County, Nevada in Book B of Plats page 19 as File No. 108146, Lincoln County, Nevada records.

SBA LOAN NUMBER:

CLP1924614006

MORE COMMONLY KNOWN AS: JFDI Conference Center/Lincoln County, Alamo, NV

RECORD OWNER: Givers Gain, LLC

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EXRIBIT "B"

All of the following property whether now owned or hereafter acquired and wheresoever located as well as the proceeds and products thereof:

All equipment and machinery, including power-driven machinery and equipment, furniture, and fixtures now owned or hereafter acquired, together with all replacements thereof, all attachments, accessories, parts, equipment and tools belonging thereto or for use in connection therewith.

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