

AFFIDAVIT AND NOTICE OF INTENT TO HOLD MINING CLAIM(S) AND SITE(S)

STATE OF NEVADA)
COUNTY OF LINCOLN) SS.

TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold the mining claim(s), mill site(s), and/or tunnel site(s) listed below from 12:0 p.m. on September 1 of the year before this affidavit was made and recorded, until 11:59 a.m. on September 1 of the year that this affidavit was made and recorded. The claims are located in Section(s) 6-9, 14-18, 20-23, 12, Township IN Range 66E & 67E, in the Ely mining district, in Lincoln County, Nevada.

Table with 2 columns: Name of claim(s) or site(s), BLM Serial No(s). Row 1: Ely Valley/West End Group - See attached. Row 2: Exhibit A for list of claims.

The claim map showing said claim(s) is filed as Document Number in the County records.

Name and address of owner or claimant: Pioche-Ely Valley Mines, Inc. Suite 175, 10830 N. Central Expy., Dallas, Texas 75231

Dated this 23 day of August, 19 2001 By: Drew Wilson, Jr. Treasurer owner, claimant, agent, or lessee

Subscribed and sworn to before me this 23 day of August, 2001.

RECORDER'S STAMP

Notarized in State of Mississippi. Cynthia H. Henderson

Notary Public signature and circular seal for Cynthia H. Henderson, Notary Public, Forest County, MS.

Suggested form-Nevada Department of Minerals Nevada-Affidavit/Notice of Intent to hold, NRS 517.230 (revised 7/14/93)

EXHIBIT A

LIST OF CLAIMS

CLAIM OWNER: Pioche-Ely Valley Mines, Inc.
ADDRESS: Suite 175
10830 North Central Expressway
Dallas, Texas 75231

	CLAIM NAME	BLM SERIAL NO.
Ely Valley/West End:	Harvester No. 2	80399
	Harvester No. 3	80431
	Harvester No. 42	80430
	O.K. No. 2	80431
	O.K. No. 3	80432
	O.K. No. 4	80433
	O.K. No. 5	80434
	O.K. No. 7	80436
	Superior No. 1	80385
	Superior No. 2	80386
	Marion	80450
	Marion No. 2	80451
	Marion No. 3	80452
	Marion No. 4	80453
	Marion No. 7	80456
	Blue Bell No. 1	80457
	Blue Bell No. 2	80458
	Blue Bell No. 3	80459
	Blue Bell No. 4	80460
	Blue Bell No. 5	80461
	Blue Bell No. 6	✓ 80462
	Blue Bell No. 7	✓ 80463
	Blue Bell No. 8	80464
	Blue Bell No. 10	✓ 80477
	Blue Bell No. 11	80478
Blue Bell No. 12	80479	
Blue Bell No. 13	80480	
Blue Bell No. 14	80481	
Blue Bell No. 15	80482	
Sure Thing	✓ 80465	
Sure Thing No. 1	✓ 80466	
Sure Thing No. 2	80467	
Anne Fraction	44372	
Harebell	681915	
Cathy Fraction	681916	

No. 116962

FILED AND RECORDED AT REQUEST OF
ARABIAN AMERICAN DEVELOPMENT
SEPTEMBER 18, 2001

AT 25 MINUTES PAST 01 O'CLOCK

IN BOOK 158 OF OFFICIAL

RECORDS PAGE 290

COURT'S SERVICE

LESLIE BOUCHER

BY Leslie Boucher, DEPUTY