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EXHIBIT A

LEGAL DESCRIPTION
CALIENTE RENAISSANCE APARTMENTS
HUD Project No. 125-35161

LOTS TWO (2) AND THREE (3) IN BLOCK FORTY-SIX (46) OF NORTHSIDE ADDITION IN THE CITY OF CALIENTE, LINCOLN COUNTY, NEVADA

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EXHIBIT B

All of the goods, equipment, furnishings, furniture, fixtures, chattels and articles of personal property including, without limitation, all building materials and supplies, furnaces, boilers, oil burners, refrigeration, air-conditioning and sprinkler systems, awhings, screens, window shades, motors, dynamos, incinerators, plants and shrubbery, and all other equipment, machinery, appliances and fittings and fixtures, whether personal property, inventory or fixtures, whether now owned or hereafter from time to time acquired by the Debtor, together with all substitutions, replacements, additions, attachments, accessories, accretions, their component parts thereto or thereof, all other items of like property, all insurance and condemnation proceeds, all inventories, all accounts, including but not limited to the following: Reserve for Replacements, Surplus Cash, special funds, ground rents, taxes, water rents, assessments, fire and other hazard insurance premiums, accounts receivable, operating revenue, initial operating escrow and escrow for latent defects and all income, rents, profits, charges, accounts and contract rights covering or related to any or all thereof, whether now in existence or hereafter arising, and relating to, situated or located on, or used or usable in connection with, the operation of FHA Project No. 125-35161 (hereinafter referred to as the "Project"), located at 150 Minnie Street, City of Caliente, Lincoln County, Nevada.