CERTIFICATE OF LOCATION (Lode Mining Claim)

The undersigned, having complied with the reqirements of Title 30, United States Code, Section 30, and the local laws, customs and regulations of the State of Nevada, did on March 21, 2000, locate this the BEAR NO. 40 LODE MINING CLAIM upon a valuable mineral deposit containing locatable minierals in a vein, or lode, being located in Sections 26, Township 12 South, Range 68 East, M.D.M., Lincoln County, Nevada.

The Location Monument upon which a copy of the Notice of Location is posted, is situated 25 feet in a Northeasterly direction, and 1475 feet in a Southwesterly direction, along the course of the vein, 300 feet on each side of the centerline of the vein, together with all dips, sours, angles and variations.

Beginning at the NE corner of this claim, being Corner No. 1, whence the NE corner of Section of said Township and Range, bears N. 60°01'E. 9422

Thence S.34°18'W. a dist. of 1500 feet to Corner No. 2;

Thence N.55°42'W. a dist. of 600 feet to Corner No. 3;

Thence N.34°18'E. a dist. of 1500 feet to Corner No. 4;

Thence S.55°42'E. a dist. of 600 feet to Corner No. 1.

All corners and location monuments are marked with 2"x2"x5 wood posts.

The work of location consists of making a map as provided in NRS 517.040.

Locator:

Tri-States Rock & Mineral, Inc. 4802 5th Street

Fallbrook, CA 92028

Frederic C. Johnson - Agent

114562

NO.

FILED AND RECORCED AT REQUEST OF Owens Surveying Outfit

May 23, 2000

AT 57 MARKITES PLAT 03 O'CLOCK

PM PAROCK 148 OF OFFICIAL

LECCRES PAGE 221 CHICOLN

COUNTY, NEVADA.

Leslie Boucher