

Location Certificate - - Lode Claim

The undersigned citizen of the United States, hereby declare that on the 9th day of DEC, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the CROSS #140.

The claim is situated in the UNKNOWN Mining District, Lincoln County, Nevada being situated in Section 12 and 18 Township 4N Range 63E-64E.

The general course of the vein or lode is N0°E and S0W and locater claim 1490 feet in a N0°E direction and 10 feet in a S0W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners are marked by 2"X2"X4' WOOD POST with an inscription specifying the name and corner of the claim.

Dated this 30th day of JAN, 1997.

STEVE TOCHER Agent for: ~~8011 # 912 7031 W. HASTINGS ST. VANCOUVER, B.C. V6B 1L3~~

WHITE KNIGHT GOLD (U.S.) INC. Locator Address 8822 - 510 W. HASTINGS STREET VANCOUVER, B.C. V6B 1L3

[Signature]

No. 108204 filed and recorded at request of WHITE KNIGHT RES. Recorder's Stamp

FEB. 20 1997 At 1 minutes past 7 o'clock p.m. Lincoln County Nevada Recorder.

[Signature] COUNTY RECORDER