

AFFIDAVIT AND STATEMENT OF ANNUAL ASSESSMENT WORK

State of Nevada  
County of Lincoln

B-2  
Erin

THE UNDERSIGNED, being first duly sworn, hereby certifies,  
disposes and says:

1. THAT he is familiar with and has knowledge of the facts concerning the performance of the labour and improvements for the annual assessment work hereinafter described in this affidavit; and

2. THAT an amount with a value in excess of \$100.00 has been expended on or for the benefit of all of the unpatented lode mining claims described on Exhibit "A", attached hereto and made a part hereof by this reference; that said total amount represented an expenditure in excess of \$100.00 for each of the said unpatented lode mining claims; that said amount was expended in the performance of labour and improvements for annual assessment work on or for the benefit of each of the said unpatented lode mining claims for the annual assessment work year ending at 12:00 o'clock Meridian on the 1st day of September, 1987, in accordance with requirements of United States of America laws and regulations for the purpose of holding of all the said unpatented lode mining claims; that said unpatented lode mining claims form a group of contiguous lode mining claims situate in:

Section(s)	Township(s)	Range(s)
32	1 North	71 East

3. THAT said annual assessment work was performed during the time period from Sept. 1st, 1986 to August 28, 1987; that all of said annual assessment work was performed for the benefit of each of the unpatented lode mining claims described on Exhibit "A", attached hereto; and that the labour and improvements made and performed for said annual assessment work consisted of:

Pods for drilling, roadwork, cuts, excavations,  
and exploratory work by D-8 caterpillars  
tractors.

4. THAT said annual assessment work was performed by:

Energex Resources Inc.,  
Suite 700, 850 West Hastings Street,  
Vancouver, British Columbia  
Canada V6C 1E1

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. THAT said annual assessment work was performed at the expense of Energex Resources Inc., whose address is indicated above, for the following owners of said unpatented lode mining claims as described under the following claim groups which are further described in Exhibit "A" attached hereto:

Dee & Helen Burgess, and Marshall & Lois Austin.

Energex Resources, Inc.

IN WITNESS WHEREOF, this instrument is executed as of this 28  
day of AUGUST, 19 87.

WITNESS:

By \_\_\_\_\_

Dee Burgess

Agent for  
Energex Resources Inc.

By \_\_\_\_\_

ON THIS 28 day of AUGUST, 19 87, personally appeared before me, DEE BURGESS, known to me to be the person described in and who executed the foregoing instrument, and who acknowledged to me that he executed the same freely and voluntarily for the uses and purposes therein mentioned.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year first above written.

My Commission Expires

8-22-88

Mara L. Condie  
Notary Public

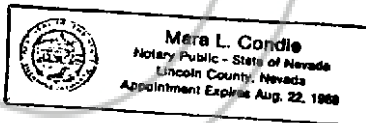
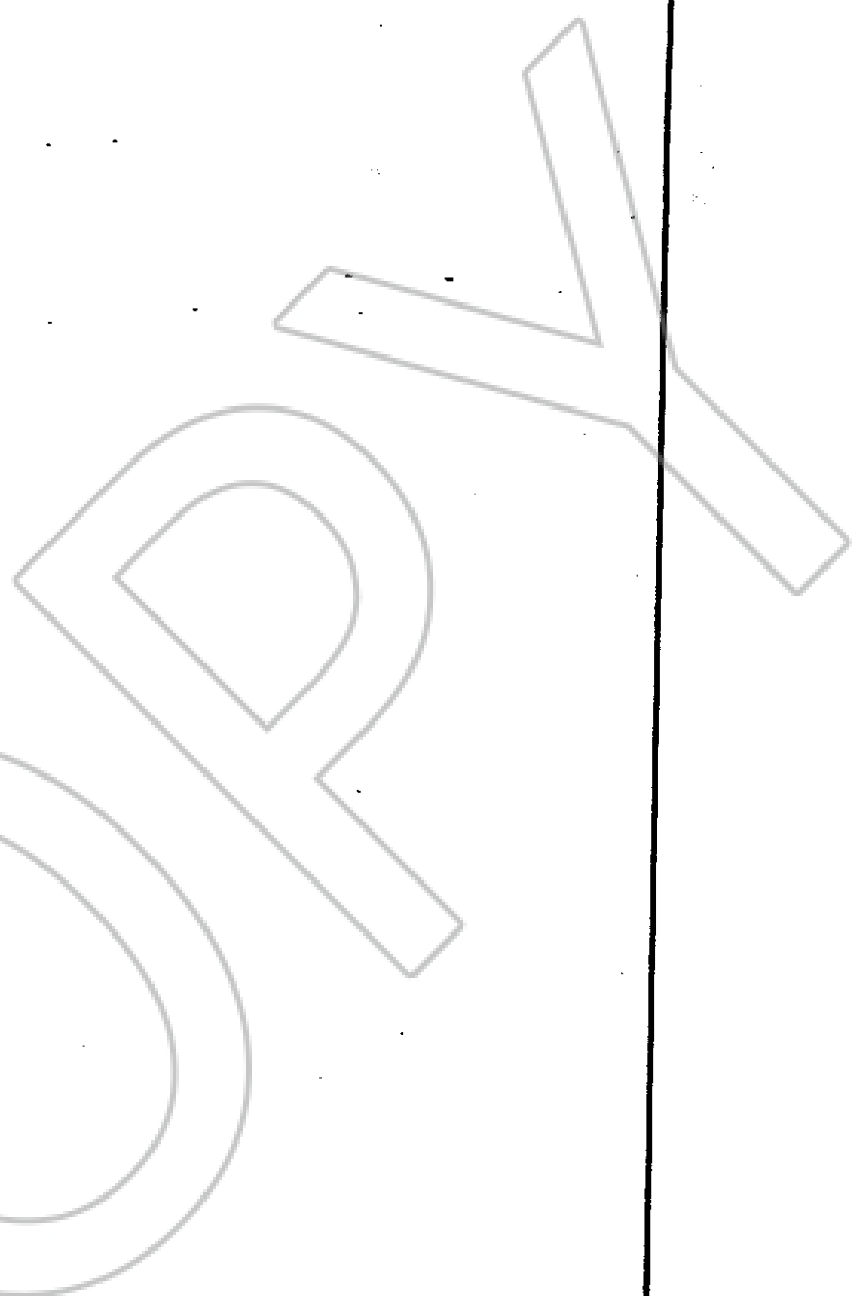


EXHIBIT "A" (page 1 of 1)

August, 1987

Claim Name	UMC NMC #	Date Located	Date Recorded	Claim Map Document #	Book #	Page #	County	Mining District	Section(s)	Township	Range
Claims by groupings located in the State of NEVADA											
GROUP B-2 (Erin)											
Erin #1	110008	Mar10/68	May23/68	52131	X-1	266	Lincoln	Eagle Valley	32	1N	71E
Total Claims B-2 Erin	1										



No. 87568  
 FILED AND RECORDED AT REQUEST OF  
Dee Burgess  
 August 28, 1987  
 At 5 MINUTES PAST 11 O'CLOCK  
 A.M. IN ROOM 76 OF OFFICIAL  
 RECORDS, PAGE 506 LINCOLN  
 COUNTY, NEVADA.  
FRANK C. HULSE  
 COUNTY RECORDER  
 By Mara Coxie, Deputy