

Lincoln County

AFFIDAVIT AND STATEMENT OF ANNUAL ASSESSMENT WORK

State of Nevada
County of Lincoln

B-2
Lodge South

THE UNDERSIGNED, being first duly sworn, hereby certifies, disposes and says:

1. THAT he is familiar with and has knowledge of the facts concerning the performance of the labour and improvements for the annual assessment work hereinafter described in this affidavit; and

2. THAT an amount with a value in excess of \$600.00 has been expended on or for the benefit of all of the unpatented lode mining claims described on Exhibit "A", attached hereto and made a part hereof by this reference; that said total amount represented an expenditure in excess of \$100.00 for each of the said unpatented lode mining claims; that said amount was expended in the performance of labour and improvements for annual assessment work on or for the benefit of each of the said unpatented lode mining claims for the annual assessment work year ending at 12:00 o'clock Meridian on the 1st day of September, 1986, in accordance with requirements of United States of America laws and regulations for the purpose of holding of all the said unpatented lode mining claims; that said unpatented lode mining claims for a group of contiguous lode mining claims situate in:

Section(s)	Township(s)	Range(s)
17, 18, 19 and 20	1 North	71 East

3. THAT said annual assessment work was performed during the time period from May 30, 1986 to June 30, 1986; that all of said annual assessment work was performed for the benefit of each of the unpatented lode mining claims described on Exhibit "A", attached hereto; and that the labour and improvements made and performed for said annual assessment work consisted of:

Blading of roads.

4. THAT said annual assessment work was performed by:

Energex Resources Inc.,
Suite 700, 850 West Hastings Street,
Vancouver, British Columbia
Canada V6C 1E1

5. THAT said annual assessment work was performed at the expense of Energex Resources Inc., whose address is indicated above, for the following owners of said unpatented lode mining claims as described under the following claim groups which are further described in Exhibit "A" attached hereto:

Dee Burgess, and David Schmutz, and Clifford Phillips.

Energex Resources, Inc.

IN WITNESS WHEREOF, this instrument is executed as of this _____ day of _____, 19____.

WITNESS:

By _____

David R. Deering

Agent for
Energex Resources Inc.

By _____

ON THIS 19th day of JULY, 1986, personally appeared before me, DAVID R. DEERING, known to me to be the person described in and who executed the foregoing instrument, and who acknowledged to me that he executed the same freely and voluntarily for the uses and purposes therein mentioned.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year first above written.

My Commission Expires

1-15-88

Jane Swanson
Notary Public
*Residing in Port Ludlow
Washington, County of
Jefferson*

Lincoln County

May, 1986

EXHIBIT "A" (page 1 of 1)

Claim Name	UMC #	NHC #	Date Located	Date Recorded	Claim Map Document #	Book		County	Mining District	Section(s)	Township	Range
						#	Page					
Claims by groupings located in the State of NEVADA												
GROUP B-2 (Lodge South)												
Lodge #1	180448		Jun19/80	Jul08/80	89009	38	192	Lincoln	Eagle Valley	17,20	1N	71E
Lodge #2	180449		Jun19/80	Jul08/80	89009	38	193	Lincoln	Eagle Valley	17,18	1N	71E
Lodge #3	180450		Jun19/80	Jul08/80	89009	38	194	Lincoln	Eagle Valley	17,18	1N	71E
Lodge #4	180451		Jun19/80	Jul08/80	89009	38	195	Lincoln	Eagle Valley	18,19	1N	71E
Lodge #5	180452		Jun19/80	Jul08/80	89009	38	196	Lincoln	Eagle Valley	18,19	1N	71E
Lodge #6	180453		Jun19/80	Jul08/80	89009	38	197	Lincoln	Eagle Valley	19,20	1N	71E
Total Claims B-2 Lodge South	6											

No. 85324
 FILED AND RECORDED AT REQUEST OF
Energex Resources, Inc.
July 24, 1986
 AT 15 MINUTES PAST 2 O'CLOCK
P.M. IN BOOK 71 OF OFFICIAL
 RECORDS, PAGE 338 LINCOLN
 COUNTY, NEVADA.
YURIKO SETZER
 COUNTY RECORDER

By Mare Conner, Deputy