

BILL OF SALE

Pursuant to that certain Joint Formation Agreement dated January 1, 1981 by and between Dallas Explorations, Ltd., a body corporate under the laws of British Columbia ("Dallas") and Combined Metals Reduction Company, a Utah corporation ("CMR"), CMR does hereby grant, bargain and sell to Dallas Mines, Inc., a Delaware corporation, all of its right, title and interest in and to all personal property, including but not limited to equipment, machinery, concentrating mills, mine dumps and tailings, fixtures, and supplies wherever situated.

TO HAVE AND TO HOLD by the said Dallas Mines, Inc. and assigns forever, as fully and complete as CMR shall have title therein.

IN WITNESS WHEREOF, this conveyance is executed January 22, 1981.

COMBINED METALS REDUCTION COMPANY

*Lawrence T. Atkinson*

LAWRENCE T. ATKINSON  
President

STATE OF NEW YORK )  
COUNTY OF NEW YORK ) ss.

On this 22 day of January 1981, personally appeared before me, LAWRENCE T. ATKINSON, as President of Combined Metals Reduction Company who duly acknowledged to me that he executed the above instrument.

*Lotte S. Shiff*  
NOTARY PUBLIC

LOTTE S. SHIFF  
Notary Public, State of New York  
No. 31-4675822  
Qualified in New York County  
Commission Expires March 30, 1982

No. 72529  
FILED AND RECORDED AT REQUEST OF  
DALLAS MINES  
SEPT. 9, 1981  
AT 1 MINUTES PAST 1 O'CLOCK  
9 P.M. IN BOOK 46 OF OFFICIAL  
RECORDS, PAGE 395 LINCOLN  
COUNTY, NEVADA.  
YUMBERTO S. GARCIA  
COUNTY RECORDER  
*Robert Henderson, Deputy*