ASSIGNMENT OF LEASE

KNOW ALL MEN BY THESE PRESENTS that Patrick Harrison And Company Ltd., a Canadian corporation ("Harrison") for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, hereby assigns and transfers to St. Patrick Mining Company Inc., a Delaware corporation, hereinafter called the "Assignee" all of its right, title and interest in and to the Mill Lease dated August 8, 1973 between Combined Metals Reduction Company and Harrison which relates to mill facilities and related equipment located at Caselton, Lincoln County, Nevada

TO HAVE AND TO HOLD the Lease unto said Assignee. its successors and assigns, according to the terms and conditions of the Lease and subject to the rents, covenants and other conditions of the Lease.

Dated: December 10, 1974

PATRICK HARRISON AND CO

Čerald Harrison Vice President arphi

STATE OF NEW YORK)

COUNTY OF NEW YORK)

On the 10th day of December, 1974, before me personally came Gerald Harrison to me known, who, being by me duly sworn. did depose and say that he resides at 93 York Road, Willowdale, Ontario, Canada that he is the Vice President of Patrick Harrison And Company Ltd., the corporation described in and which executed the above instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation, and

that he signed his name thereto by like order.

55617

FILED AND RECORDED AT REQUEST OF C. E. Horton

December 30, 1974

... MINUTES PAST .L. O'CLOCK

P M IN BOOK 12 OF OFFICIAL

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ROGERT PINCUS
Notary Public, State of New York
No. 60-8376215
Oualified in Westchester County
Certificate filed in New York County
Commission Expires March 30, 1976

Shel So