

ASSIGNMENT OF LEASE

KNOW ALL MEN BY THESE PRESENTS that Patrick Harrison And Company Ltd., a Canadian corporation ("Harrison"), for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, hereby assigns and transfers to St. Patrick Mining Company Inc., a Delaware corporation, hereinafter called the "Assignee", all of its right, title and interest in and to the Mining Lease dated August 31, 1973 between Comet Coalition Mines Company and Harrison, as amended by "Amendment to Mining Lease" dated December 10, 1974, which relates to patented and unpatented mining claims located in Lincoln County, Nevada

TO HAVE AND TO HOLD the Lease unto said Assignee, its successors and assigns, according to the terms and conditions of the Lease and subject to the rents, covenants and other conditions of the Lease.

Dated: December 10, 1974

PATRICK HARRISON AND COMPANY LTD.
By Gerald Harrison
Gerald Harrison
Vice President



STATE OF NEW YORK)
COUNTY OF NEW YORK)

On the 10th day of December, 1974, before me personally came Gerald Harrison to me known, who, being by me duly sworn, did depose and say that he resides at 93 York Road, Willowdale, Ontario, Canada, that he is the Vice President of Patrick Harrison And Company Ltd., the corporation described in and which executed the above instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation, and that he signed his name thereto by like order.

Robert Pincus

No. 55616
FILED AND RECORDED AT REQUEST OF
C. E. Horton
December 30, 1974

AT 1 MINUTES PAST 1 O'CLOCK
LINCOLN COUNTY, NEVADA, RECORDS
Robert Pincus
COUNTY RECORDER

ROBERT PINCUS
Notary Public, State of New York
No. 60-8376218
Qualified in Westchester County
Certificate filed in New York County
Commission Expires March 30, 1976