

From the desk of

Thomas T. Schofield, President of the  
Silver King Mining Company  
P. O. Box 1623, Las Vegas, Nevada 89101

Official Legal Document of Related Transactions

TO WHOM IT MAY CONCERN:

During the past five years, Thomas T. Schofield, of Las Vegas, Nevada, prospected, explored, examined, and claimed by Location -- Six (6) highly mineralized (silver) mining claims in the area or on the South base line of the Irish Mountain or Irish Mountain Mining District - near Logan Springs - or, Schofield Paradise, Via Hiko, Lincoln County, Nevada.

However, at the present time, has made a firm decision to cause a transfer of all said mining claims . . . into the Silver King Mining Company, and in turn for transferring said claims...he has agreed and accepted to take a certain amount of Units or interests in the overall General and Limited Partnership Agreements, that pertains and concerns the Silver King Mining Company.

Whereas, Thomas T. Schofield, present owner and General Partner of said Company, shall accept ( in lieu of cash) 500 Units or interests in said Partnership - each Unit interest was arbitrarily determined and has been established by the Board of Directors of the Silver King Mining Company, jointly, with aforesaid owner - and therefore, a fixed base price of \$100.00 dollars per Unit- has already been established as of this year of January, 1973.

WITNESS my signature on this  
24th day of January, 1973.

President, General Manager,  
General Partner of said Company

Thomas T. Schofield  
Name

2525 West Washington, Las Vegas, Nevada as of 1973  
Address

Recording Requested By  
Thomas T. Schofield

And when Recorded Mail To  
Thomas T. Schofield  
P. O. Box 1623  
Las Vegas, Nevada 89101

No. 52527

FILED AND RECORDED AT REQUEST OF  
Thomas T. Schofield  
Jan. 29, 1973

AT 1 MINUTES PAST 9 O'CLOCK  
M IN BOOK 6 OF OFFICIAL  
RECORDS, PAGE 536 LINCOLN  
COUNTY, NEVADA

Bruce A. [Signature]  
COUNTY RECORDER

(Space For Recorder's Use)